

STRATEGIC OBJECTIVES

- ✓ Strengthening and enhancing the performance of the listed portfolio;
- ✓ Capitalizing on strategic trends, including through private equity investments;
- ✓ Sale of the equity portfolio received under the Privatization Program.

TYPE OF THE INVESTMENT COMPANY

EVERGENT Investments is a Retail Investors Alternative Investment Fund (R.I.A.I.F.) authorized by the Financial Supervisory Authority with the Authorization no. 101 of June 25, 2021.

MANAGEMENT

The company is self-managed in a unitary system. by a Board of Directors.

Executive management:

Catalin Iancu – CEO

Georgiana Dolgos – Deputy CEO

(FSA authorization no. 31 of March 27. 2025)

IDENTIFICATION DATA

FSA Register no.: PJR09FIAIR/040003

Bucharest Stock Exchange:EVER; ISIN: ROSIFBACNOR0

Bloomberg FIGI: BBG000BMN556

Reuters RIC: ROEVER.BX

LEI: 254900Y1O0025N04US14

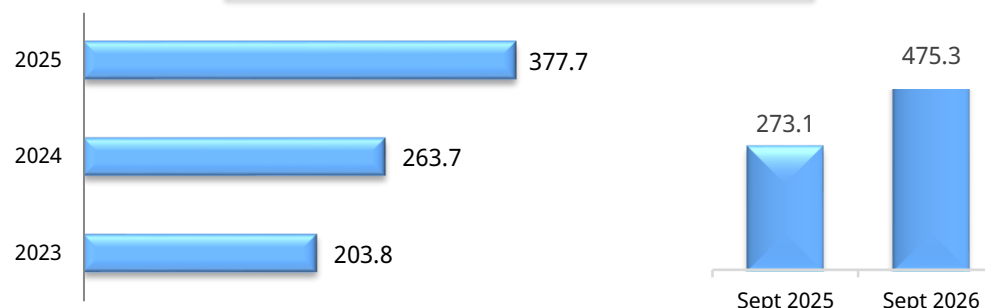
CONTACT

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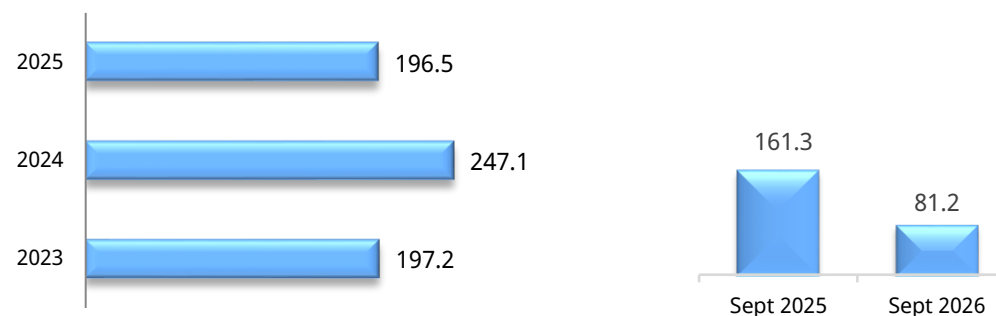
SHAREHOLDERS	Residents weight in share capital %	Non-residents weight in share capital %	Total shareholder s
Individuals	41.67	0.32	5,733,398
Corporate	45.69	12.32	127
TOTAL	87.36	12.64	5,733,525

Net result (million RON)



The net result consists of the net profit / (net loss) and the net gain from the sale of assets reflected in the retained earnings - accounting treatment in accordance with IFRS 9.

Investments in securities (million RON)



Assets under management

VALUES / STRUCTURE

Number of shares	864,103,734	
	RON	EUR**
Fair value	0.1	0.02
Share Capital	86,410,373.40	16,370,251.66
Market cap*	2,955,234,770	559,862,607
Total Assets	4,921,400,099	932,348,224
Net Assets Value	4,399,847,575	833,541,266

**EUR/RON = 5.2785 (www.bnr.ro)

RON/share	July 2026	August 2026	September 2026
NAV/share*	5.5966	5.4050	5.3221
Price EVER	3.3700	3.4800	3.4200

* The number of shares used in the calculation of the NAV/share&Market Cap. [826,715,945] has resulted by decreasing from the total number of shares the shares acquired under the ongoing buyback program / public share buyback offer (according to the applicable regulations).

ASSETS STRUCTURE	% of total assets
Shares, of which	76.2
• listed	67.8
• unlisted	8.4
Non – UCITS Securities (fund units)	12.0
Monetary instruments (deposits. cash)	11.0
Other assets	0.8

SECTOR EXPOSURE (share portfolio)	% of total assets
Financial	41.8
Energy	16.0
Real estate	8.5
Industrial	8.3
Other	1.6

TOP COMPANIES	Weight > 1% of total assets
BANCA TRANSILVANIA	38.7
OMV PETROM	15.9
AEROSTAR	7.9
EVER IMO	3.0
TRANSILVANIA INVESTMENTS ALLIANCE	2.4
EVERLAND	2.1
STRAULESTI LAC ALFA	1.6
PROFESSIONAL IMO PARTNERS	1.1
TOTAL	72.7



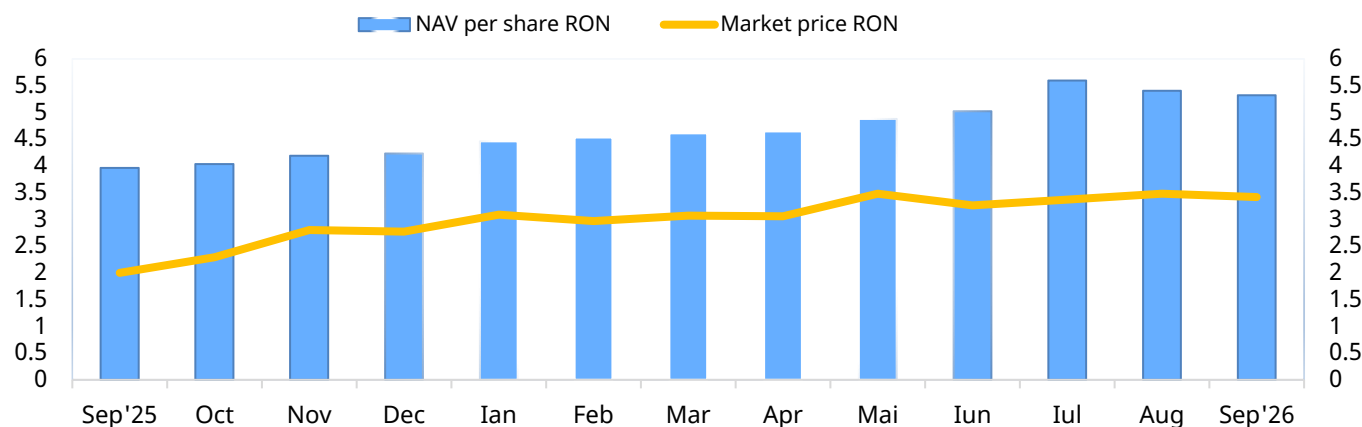
PERFORMANCE / RISK INDICATORS

Returns: EVER NAV/share. EVER share. BET FI

Returns on September 2026 (%)	EVER Share	BET-FI	EVER NAV/share
1 M	(1.72)	(2.56)	(1.53)
3 M	4.91	4.61	5.99
6 M	11.40	11.93	15.56
12 M	71.00	44.68	34.39

Risk Analysis (1Y. daily series): EVER share / BET-FI

Indicator	EVER share	BET-FI
Annualized volatility (%)	24.08	16.60
Beta	0.85	1.00



✓ The 20-day VaR (historical method) on total assets exposed to market risk is 8,25%, within the internal limit approved for the market risk profile assumed – medium risk (25%).

EVERGENT Private Equity Investments



EVER IMO – Bucuresti, ownership 100%

- ✓ Preparing a new real estate project in the North of the Capital, Intr. Straulesti
- ✓ Preparation for Documentation for Detail Urbanism Plan and Building Permit in progress

North Lake Development - Bucuresti Indirect ownership through EverImo – 50%

- ✓ New Real Estate project in the North of the Capital, Intr. Straulesti
- ✓ The Building Permit (BP) was obtained



“ATRIA URBAN RESORT”

developed by Straulesti Lac Alfa SA
ownership 50%

- ✓ Location: Bucharest, 242 Sos. Chitilei, sector 1
- ✓ 1365 apartments, land of 9ha, 4 phases
- ✓ Phase 1 (160 apartments): finished and sold
- ✓ Phase 2 (398 apartments): finished and sold
- ✓ Phase 3 (350 apartments):
 - 3% pre-contracted & booked
 - 65% sold



“VERANDA MALL”

developed by Professional IMO Partners SA
indirect ownership 37%

- ✓ Location: Bucharest, 23 Ziduri Mosi street
- ✓ Occupancy rate – 99% (contracts)



“BLUEBERRIES FARM” -

developed by Agrointens SA
ownership 100%

- ✓ Locations: Vistea and Mandra villages in Brasov; Popesti and Ratesti villages in Arges
- ✓ Harvesting season finished



MECANICA CEAHLAU Piatra Neamt, ownership: 73%

- ✓ Manufactures and sells agricultural machinery for soil preparation, seeding, and crop maintenance.
- ✓ Approval of the initiation of the sale procedure for a real estate asset with an area of 32,864 sqm, located in Piatra-Neamt, at a minimum price of EUR 1,440,000.



“IASI REAL ESTATE PROJECT”

developed by Everland SA
ownership 100%

- ✓ Location: Iasi. 2 Primaverii street
- ✓ Signed an MoU with One United Properties for the development of a real estate project



INVERGENT ownership 10%

- ✓ Key player in the IT deep-tech sector that provides integrated AI and Big Data solutions through its own software platforms: DenseMax, BigConnect, and Surogate

