

To: BUCHAREST STOCK EXCHANGE

FINANCIAL SUPERVISORY AUTHORITY
Financial Instruments and Investments Sector

Current Report according to: Law 24/2017, FSA
Regulation no. 10/2015, no. 9/2014 and no. 7/2020
Report date: October 15, 2026
Regulated market on which the issued securities are
traded: *Bucharest Stock Exchange, Premium
Category*

We are reporting the following data as of the end of September 2026 (in RON):

- **Net result: 475.29 million**
- **Assets under management: 4,921.40 million**
- **EVER share price: 3.4200**
- **Net asset value per share: 5.3221**

Please find attached the EVERGENT Investments Assets and Liabilities Statement as of September 2026, in compliance with FSA Regulation no. 9/2014 and no. 7/2020 - Annex 10 - along with a brief analysis of the main variations registered in the value and structure of the assets under management.

Main monthly relevant evolutions by asset categories (in RON):

- listed shares: - 77.5 million
- AIF listed shares: - 5.1 million
- fund units: - 26.6 million
- monetary instruments: + 14.7 million

The main asset classes in the total value of the assets under management: listed shares including the AIF listed shares 67.8%, unlisted shares 8.4%, fund units 12.0%, monetary instruments 11.0%.

The net result, amounting to RON 475.29 million, consists of RON 238.44 million net profit and RON 236.85 million net gain on the sale of financial assets reflected in retained earnings - accounting treatment in accordance with IFRS 9.

Georgiana Dolgoș
Deputy CEO

Gabriel Lupașcu
Compliance Officer

In accordance FSA Regulation no 7/2020

STATEMENT OF ASSETS AND LIABILITIES OF EVERGENT Investments
Date of calculation 30/09/2026 - Monthly, balanta IFRS

		LEI	% total assets
1	Intangible assets	215.095,12	0,004
2	Tangible assets	17.071.605,60	0,347
3	Investment property	0,00	0,000
4	Biological assets	0,00	0,000
5	Right-of-use asset from leasing contracts	3.147.705,63	0,064
6	Financial assets, of which:	4.390.741.081,74	89,217
6.1	Financial assets at amortized cost, of which:	50.106.511,28	1,018
6.1.1	Bonds, of which:	50.106.511,28	1,018
6.1.1.1	Listed bonds, of which:	0,00	0,000
6.1.1.1.1	Corporate bonds	0,00	0,000
6.1.1.1.2	Municipal bonds	0,00	0,000
6.1.1.1.3	State bonds	0,00	0,000
6.1.1.2	Listed and not traded over the last 30 days bonds, of which:	50.106.511,28	1,018
6.1.1.2.1	Corporate bonds	0,00	0,000
6.1.1.2.2	Municipal bonds	2.972,94	0,000
6.1.1.2.3	State bonds	50.103.538,34	1,018
6.1.1.3	Unlisted bonds, of which:	0,00	0,000
6.1.1.3.1	Corporate bonds	0,00	0,000
6.1.1.3.2	Municipal bonds	0,00	0,000
6.1.2	Treasury Certificates, of which:	0,00	0,000
6.1.2.1	Discount Treasury Certificates	0,00	0,000
6.2	Financial assets at fair value through profit or loss, of which:	768.599.727,59	15,618
6.2.1	Shares, of which:	178.489.288,00	3,627
6.2.1.1	Listed shares	32.734.003,00	0,665

		LEI	% total assets
6.2.1.2	Listed shares not traded over the last 30 trading days	0,00	0,000
6.2.1.3	Unlisted shares, of which:	145.755.285,00	2,962
6.2.1.3.1	Unlisted shares	145.755.285,00	2,962
6.2.1.3.2	Unlisted shares from a member state	0,00	0,000
6.2.2	UCITS and/or AIF equity securities, of which:	590.110.439,59	11,991
6.2.2.1	Fund units, of which:	590.110.439,59	11,991
6.2.2.1.1	Listed fund units	0,00	0,000
6.2.2.1.2	Unlisted fund units	590.110.439,59	11,991
6.2.2.2	Shares, of which:	0,00	0,000
6.2.2.2.1	Listed shares	0,00	0,000
6.3	Financial assets measured at fair value through other comprehensive income, of which:	3.572.034.842,87	72,582
6.3.1	Shares, of which:	3.451.675.341,03	70,136
6.3.1.1	Listed shares	3.181.888.323,95	64,654
6.3.1.2	Listed shares not traded over the last 30 trading days	0,00	0,000
6.3.1.3	Untraded shares	269.787.017,08	5,482
6.3.1.4	New issued securities	0,00	0,000
6.3.2	UCITS and/or AIF equity securities, of which:	120.359.501,84	2,446
6.3.2.1	Fund units, of which:	0,00	0,000
6.3.2.1.1	Listed fund units	0,00	0,000
6.3.2.1.2	Unlisted fund units	0,00	0,000
6.3.2.2	Shares, of which:	120.359.501,84	2,446
6.3.2.2.1	Listed shares	120.359.501,84	2,446
6.3.3	Bonds	0,00	0,000
6.3.3.1	Listed bonds, of which:	0,00	0,000
6.3.3.1.1	Corporate bonds	0,00	0,000
6.3.3.1.2	Municipal bonds	0,00	0,000
6.3.3.2	Listed and untraded over the last 30 days bonds, of which:	0,00	0,000
6.3.3.2.1	Corporate bonds	0,00	0,000
6.3.3.2.2	Municipal bonds	0,00	0,000
6.3.3.3	Unlisted bonds, of which:	0,00	0,000
6.3.3.3.1	Corporate bonds	0,00	0,000
6.3.3.3.2	Municipal bonds	0,00	0,000

		LEI	% total assets
7	Availability (cash and current accounts), of which:	392.708,44	0,008
7.1	Amounts in current accounts and financial investment services company accounts	1.061.213,26	0,022
7.2	Amounts under settlement	-668.504,82	-0,014
7.3	Amounts in transit	0,00	0,000
8	Bank deposits	507.414.861,02	10,310
9	Other assets	1.709.222,14	0,035
9.1	Dividends or other receivables, of which:	0,00	0,000
9.1.1	Dividends due from listed issuers	0,00	0,000
9.1.2	Shares distributed without cash contribution	0,00	0,000
9.1.3	Shares distributed with cash contribution	0,00	0,000
9.1.4	Amounts due from capital decreases	0,00	0,000
9.2	Other assets, of which:	1.709.222,14	0,035
9.2.1	Other financial assets measured at amortized cost	1.505.163,43	0,031
9.2.2	Other assets	204.058,71	0,004
10	Accrued charges	707.819,32	0,014
11	Total assets	4.921.400.099,01	100,000
12	Total liabilities	521.516.903,37	
12.1	Financial liabilities measured at amortized cost	1.115.831,86	
12.2	Deferred tax liabilities	331.754.371,28	
12.3	Loans	86.018.226,60	
12.4	Other liabilities, of which:	102.628.473,63	
12.4.1	Dividends payable to shareholders	81.327.741,83	
12.4.2	Amounts subscribed and not paid to the share capital increases of the issuers	0,00	
12.4.3	Other liabilities	21.300.731,80	
13	Provisions for risks and expenses	0,00	
14	Deferred income	35.620,72	
15	Equity capital, of which:	4.400.351.769,77	
15.1	Share capital	86.410.373,40	
15.2	Capital assimilated elements	362.812.849,62	
15.3	Other equity elements	12.858.897,78	
15.4	Capital bonuses	0,00	
15.5	Revaluation reserves	2.117.757.486,60	

		LEI	% total assets
15.6	Reserves	1.073.372.206,83	
15.7	Treasury shares	122.696.290,82	
15.8	Retained earnings	631.400.463,16	
15.9	Earnings of the period	238.435.783,20	
16	Net assets	4.399.847.574,92	
17	Number of issued shares in circulation	826.715.945	
18	Net asset value per share	5,3221	
19	Number of companies in the portfolio, of which:	24	
19.1	Companies admitted to trading on an EU trading venue	11	
19.2	Companies admitted to trading on a third country stock exchange	0	
19.3	Companies not admitted to trading	13	

* According to article 123 paragraph (3) of FSA Regulation 9/2014, regarding the NAV/share calculation, this position represents: 'The number of issued outstanding shares at that date, excluding the own shares bought back by the company'

PREPARED,
EVERGENT Investments SA

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ANNEX – according to Article 38 paragraph (4) of Law no. 243/2019

EVERGENT Investments portfolio assets which were assessed by valuation methods in accordance with International Valuation Standards, on 30.09.2026							
No .	Issuer	Fiscal Code	Symbol	Number of shares held	No/Evaluation Report date	Value	
						share	total
RON							
Shares listed on an inactive market							
1	NORD S.A. BUCURESTI	1558154	NORD	1.665.004,0000	1821 / 30.12.2025	11,3596	18.913.779,00
2	PROFESSIONAL IMO PARTNERS S.A. BUCURESTI	24599480	PPLI	24.307.608,0000	757 / 27.05.2026	2,2593	54.918.179,00
3	MECANICA CEAHLAU SA PIATRA NEAMT	2045262	MECF	175.857.653,0000	1819 / 30.12.2025	0,0914	16.073.389,00
Unlisted shares (closed)							
1	AGROINTENS SA BUCURESTI	33857839		6.163.298,0000	1739 / 08.09.2026	3,4772	21.431.043,00
2	CASA S.A. BACAU	8376788		16.064.022,0000	1814 / 30.12.2025	2,4913	40.020.298,00
3	DEPOZITARUL CENTRAL S.A. BUCURESTI	9638020		7.396.029,0000	1125 / 05.08.2026	0,1558	1.152.140,83
4	DYONISOS COTESTI S.A. COTESTI	7467373		772.824,0000	1816 / 30.12.2025	0,3600	278.180,00
5	EVER AGRIBIO S.A. Saucedu	46793311		1.854.773,0000	417 / 24.03.2026	10,1777	18.877.346,25
6	EVER IMO S.A. BUCURESTI	425818		35.180.248,0000	428 / 26.03.2026	4,1431	145.755.285,00
7	EVERLAND SA BACAU	33857820		9.506.250,0000	1818 / 30.12.2025	10,8191	102.849.100,00
8	INVERGENT S.A. BUCURESTI	31021453		150.000,0000	1820 / 30.12.2025	40,4838	6.072.566,00
9	RULMENTI SA BIRLAD	2808089		2.408.645,0000	1709 / 31.08.2026	0,8748	2.107.083,00
10	STRAULESTI LAC ALFA S.A. BUCURESTI	36160878		3.880.307,0000	1824 / 30.12.2025	19,8436	76.999.260,00

Explanatory note:

The valuation methods used for securities for which valuation methods have been chosen in accordance with the valuation standards in force, according to the law, based on a valuation report, presented in the Annex are detailed in "Asset Valuation and UNAV Calculation Policies and Procedures".

EVERGENT Investments' leverage effect and exposure value, calculated in accordance with the provisions of (EU) Regulation no.231/2013

Method type	Leverage	Exposure value (RON)
Gross method	1,0178 (or 101,78%)	4.477.957.819,00
Commitment method	1,0196 (or 101,96%)	4.485.865.802,00

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DETAILED STATEMENT OF INVESTMENTS ON 30.09.2026 IN COMPARISON TO 31.08.2026

No.	Item	Currency	Start of the reporting period (31.08.2026)				End of the reporting period (30.09.2026)				Differences
			% of net asset	% of total asset	Currency	LEI	% of net asset	% of total asset	Currency	LEI	
1	I. Total assets	RON	111,898	100,000	0,00	5.016.771.338,88	111,854	100,000	0,00	4.921.400.099,02	-95.371.239,86
2	I.1. Securities and money market instruments, of which:	RON	74,542	66,616	0,00	3.341.994.362,77	74,201	66,337	0,00	3.264.728.838,23	-77.265.524,54
3	I.1.1. Securities and money market instruments admitted to or traded within a trading venue in Romania, of which:	RON	74,542	66,616	0,00	3.341.994.362,77	74,201	66,337	0,00	3.264.728.838,23	-77.265.524,54
4	I.1.1.1. - BVB listed shares	RON	71,619	64,004	0,00	3.210.930.528,08	71,215	63,668	0,00	3.133.346.821,55	-77.583.706,53
5	I.1.1.2. – ATS listed shares	RON	1,811	1,619	0,00	81.203.452,56	1,847	1,651	0,00	81.275.505,40	72.052,84
6	I.1.1.3. – Listed shares, not traded over the last 30 days	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
7	I.1.1.4. – municipal bonds	RON	0,000	0,000	0,00	2.956,74	0,000	0,000	0,00	2.972,94	16,20
8	I.1.1.5. – city bonds	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
9	I.1.1.6. – corporate bonds	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
10	I.1.1.7. – state bonds	RON	1,112	0,994	0,00	49.857.425,39	1,139	1,018	0,00	50.103.538,34	246.112,95
11	I.1.1.8. - preemptive rights / assignment	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
12	I.1.2. . securities and instruments of monetary market admitted to or traded within a trading venue of a member state	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00

No.	Item	Currency	Start of the reporting period (31.08.2026)				End of the reporting period (30.09.2026)				Differences
			% of net asset	% of total asset	Currency	LEI	% of net asset	% of total asset	Currency	LEI	
13	I.1.3. securities and money market instruments admitted to the official listing of a stock exchange from a third country that operates regularly and is recognized and open to the public, approved by the F.S.A., of which:	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
14	I.2. newly issued securities	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
15	I.3. other securities and money market instruments of which:	RON	9,269	8,283	0,00	415.542.302,08	9,444	8,444	0,00	415.542.302,08	0,00
16	I.3.1. - unlisted shares (closed)	RON	9,269	8,283	0,00	415.542.302,08	9,444	8,444	0,00	415.542.302,08	0,00
17	I.3.2. – municipal bonds	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
18	I.3.3. – city bonds	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
19	I.3.4. – corporate bonds	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
20	I.3.5. – state bonds	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
21	I.4. Bank deposits, of which:	RON	10,858	9,703	0,00	486.801.741,04	11,533	10,310	0,00	507.414.861,02	20.613.119,98
22	I.4.1. bank deposits setup at a credit institute in Romania;	RON	10,858	9,703	0,00	486.801.741,04	11,533	10,310	0,00	507.414.861,02	20.613.119,98
23	I.4.2. bank deposits setup at credit institutions in a member state;	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
24	I.4.3. bank deposits setup at credit institutions, in a third state;	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
25	I.5. Derivatives traded on a regulated market	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
26	I.6. Current accounts and cash	RON	0,033	0,029	0,00	1.465.545,84	0,024	0,021	0,00	1.034.318,92	-431.226,92
27	I.6. Current accounts and cash	EUR	0,000	0,000	3.988,22	20.972,45	0,000	0,000	3.921,28	20.698,48	-273,97

No.	Item	Currency	Start of the reporting period (31.08.2026)				End of the reporting period (30.09.2026)				Differences
			% of net asset	% of total asset	Currency	LEI	% of net asset	% of total asset	Currency	LEI	
28	I.6. Current accounts and cash	USD	0,000	0,000	1.347,28	6.107,89	0,000	0,000	1.333,19	6.195,87	87,98
29	I.7. Money market instruments, other than those traded on a regulated market, according to Art. 82, letter g) of Government Emergency Ordinance No. 32/2012 / State treasury certificates (under 1 year)	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
30	I.8. AIF/UCITS holding titles, of which:	RON	16,554	14,794	0,00	742.156.351,66	16,148	14,436	0,00	710.469.941,43	-31.686.410,23
31	I.8.1. Fund units	RON	13,756	12,293	0,00	616.721.449,14	13,412	11,991	0,00	590.110.439,59	-26.611.009,55
32	I.8.2. Shares	RON	2,798	2,500	0,00	125.434.902,52	2,736	2,446	0,00	120.359.501,84	-5.075.400,68
33	I.9. Dividends or other rights to collect	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
34	I.10. other assets (amounts in transit, receivables from distributors, amounts at SSIF, etc.)	RON	0,642	0,574	0,00	28.783.955,15	0,504	0,451	0,00	22.182.942,99	-6.601.012,16
35	II. Total liabilities	RON	11,898	10,633	0,00	533.428.310,82	11,854	10,598	0,00	521.552.524,09	-11.875.786,73
36	II.1. Expenses for the payment of commissions to A.I.F.M.	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
37	II.2. Expenses for the payment of commissions due to the depositary	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
38	II.3. Expenses with commissions due to brokers	RON	0,000	0,000	0,00	10.663,94	0,000	0,000	0,00	1.334,34	-9.329,60
39	II.4. expenses with turnover commissions and other bank services	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
40	II.5. Interest expenses	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
41	II.6. Issue expenses	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00

No.	Item	Currency	Start of the reporting period (31.08.2026)				End of the reporting period (30.09.2026)				Differences
			% of net asset	% of total asset	Currency	LEI	% of net asset	% of total asset	Currency	LEI	LEI
42	II.7. Expenses with the commissions/ fees owed to F.S.A.	RON	0,008	0,007	0,00	347.535,00	0,008	0,007	0,00	342.339,00	-5.196,00
43	II.8. Financial audit expenses	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
44	II.9. Other approved expenses	RON	11,890	10,626	0,00	533.070.111,88	11,846	10,591	0,00	521.208.850,75	-11.861.261,13
45	II.10. Redemptions to pay	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
46	II.11. Other liabilities	RON	0,000	0,000	0,00	0,00	0,000	0,000	0,00	0,00	0,00
47	III. Net asset value (I-II)	RON	100,000	89,367	0,00	4.483.343.028,06	100,000	89,402	0,00	4.399.847.574,93	-83.495.453,13

NAV Statement			
Element no.	Current Period (30.09.2026)	Corresponding period of the previous year (30.09.2025)	Differences
Net asset value	4.399.847.574,92	3.399.893.498,76	999.954.076,16
Number of shares in circulation*, of which held by:	826.715.945	858.498.484	-31.782.539
- Individuals	362.859.501	362.249.698	609.803
- Legal entities	463.856.444	496.248.786	-32.392.342
Net asset value per share	5,3221	3,9603	1,3618
Number of investors, of which:	5.733.524	5.736.017	-2.493
- Individuals	5.733.398	5.735.881	-2.483
- Legal entities	126	136	-10

I. Securities admitted to or traded within a trading venue in Romania

1. Shares traded over the last 30 trading days (work days)

No.	Issuer	Share symbol	Date of latest trading session	No. of owned shares	Nominal value	Share value	Total value	Percentage in the share capital of the issuer	Percentage in F.I.A.I.R. total assets
					lei	lei	lei	%	%
1	AEROSTAR S.A.	ARS	30.09.2026	23.053.957	0,3200	16,9000	389.611.873,30	15,139	7.917
2	AGROSERV MARIUTA S.A.	MILK	30.09.2026	1.188.612	0,1000	6,0500	7.191.102,60	11,444	0.146
3	ARMAX GAZ S.A.	ARAX	22.09.2026	157.778	10,0000	1,6000	252.444,80	2,569	0.005
4	BANCA TRANSILVANIA SA	TLV	30.09.2026	55.681.595	10,0000	34,2000	1.904.310.549,00	4,463	38.694
5	Bursa de Valori Bucuresti S.A.	BVB	30.09.2026	448.411	10,0000	73,0000	32.734.003,00	4,398	0.665
6	Christian '76 Tour S.A.	TRIP	30.09.2026	4.153.034	0,1000	1,4240	5.913.920,42	1,923	0.120
7	MECANICA CEAHLAU SA	MECF	30.09.2026	175.857.653	0,1000	0,0914	16.073.389,00	73,302	0.327
8	NORD S.A.	NORD	25.09.2026	1.665.004	2,5000	11,3596	18.913.779,00	18,190	0.384
9	OMV PETROM SA	SNP	30.09.2026	670.686.399	0,1000	1,1700	784.703.086,83	1,076	15.945
10	PROFESSIONAL IMO PARTNERS S.A.	PPLI	28.09.2026	24.307.608	1,0000	2,2593	54.918.179,00	31,420	1.116
TOTAL							3.214.622.326,95		65,319

2. Shares not traded over the last 30 trading days (work days)

Not the case

3. Shares not traded over the last 30 trading days (work days) for which financial statements are not obtained within 90 days from the legal submission dates.

Not the case

4. Preemptive rights / assignment rights

Not the case

5. Bonds admitted to trading issued or pledged by local public administration authorities/ corporate bonds

Issuer	Bond symbol	Date of latest trading session	No. of bonds held	Acquisition date	Coupon date	Coupon maturity date	Initial value	Daily increase	Cumulated interest	Cumulated Discount / bonus cumulate	Market price	Total value	Percentage in total issued bonds	Percentage in F.I.A.I.R. total assets
												lei	%	%
Bonds admitted to trading in RON														
MUNICIPIUL BACAU	BAC26B	27.05.2016	2.000	03.09.2009	01.08.2026	31.10.2026	2.940,00	0,54	32,94		93,0000	2.972,94	0,500	0,000
Total bonds admitted to trading in RON												2.972,94		0,000
TOTAL												2.972,94		0,000

6. Bonds admitted to trading issued or guaranteed by public central administration authorities

Series	Date of last trading session	No. of bonds held	Acquisition date	Coupon date	Coupon maturity date	Initial value	Daily increase	Accrued interest	Accrued Discount / premium	Market price	Total value	Intermediary Bank	Weight in total bond issue	Weight in RIAIF's total assets
						lei	lei	lei	lei	lei	lei		%	%
RON7NMKOK QG2		900	21.04.2026	28.10.2025	28.10.2026	5.000,00	887,67	300.032,88	-17.196,91		4.802.899,03	BCR	0,000	0,098
RON7NMKOK QG2		1.759	27.04.2026	28.10.2025	28.10.2026	5.000,00	1.734,90	586.397,59	-31.754,34		9.386.893,54	BCR	0,000	0,191
RON7NMKOK QG2		4.140	30.04.2026	28.10.2025	28.10.2026	5.000,00	4.083,29	1.380.151,23	-67.035,44		22.092.217,62	BCR	0,000	0,449
RON7NMKOK QG2		2.590	06.05.2026	28.10.2025	28.10.2026	5.000,00	2.554,52	863.427,95	-44.101,21		13.821.528,17	BCR	0,000	0,281
TOTAL											50.103.538,36			1,018

7. Other securities admitted to trading on a regulated market

Not the case

8. Amounts pending settlement for securities admitted to or traded within a trading venue in Romania

Issuer	Security type	Symbol	Unit value	No. of traded securities	Total value	Percentage in the issuer's share capital / total bonds of an issuer	Percentage in F.I.A.I.R. total assets
			lei		lei	%	%
EVERGENT Investments S.A.	Shares	EVER	3,3646	197.893	-668.504,82	0,023	-0,014
TOTAL					-668.504,82		-0,014

II. Securities admitted to or traded within a trading venue in another member state

1. Shares traded over the last 30 trading days (work days)

Not the case

2. Bonds admitted to trading or pledged by local public administration authorities, corporate bonds

Not the case

3. Bonds admitted to trading or pledged by central public administration authorities

Not the case

4. Other securities admitted to trading within a trading venue in another member state

Not the case

5. Amounts pending settlement for securities admitted to or traded within a trading venue in another member state

Not the case

III. Securities admitted to or traded on an exchange in a third country

1. Shares traded over the last 30 trading days (work days)

Not the case

2. Bonds admitted to trading issued or pledged by public local administration authorities, corporate bonds, traded over the last 30 days

Not the case

3. Other securities admitted to trading on an exchange in a third country

Not the case

Not the case

4. Amounts pending settlement for securities admitted to or traded on an exchange in a third country

Not the case

IV. Money market instruments admitted to or traded on a trading venue in Romania

Not the case

Amounts pending settlement for money market instruments admitted to or traded on a trading venue in Romania

Not the case

V. Money market instruments admitted to or traded on a trading venue in another member state

Not the case

Amounts pending settlement for money market instruments admitted to or traded on a trading venue in another member state

Not the case

VI. Money market instruments admitted to or traded on an exchange in a third country

Not the case

Amounts pending settlement for money market instruments admitted to or traded on an exchange in a third country

Not the case

VII. Newly issued securities

1. Newly issued shares

Not the case

2. Newly issued bonds

Not the case

3. Preemptive rights (following central depository registration, before being admitted to trading).

Not the case

VIII. Other securities and money market instruments

VIII.1 Other securities

1. Shares not admitted to trading

No.	Issuer	No. of owned shares	Nominal value	Share value	Total value	Percentage in the issuer's share capital / total bonds of an issuer	Percentage in F.I.A.I.R. total assets
					lei	%	%
Shares not admitted to trading in EUR							
1	CATALYST ROMANIA SCA SICAR	299,5440	1.000,0000	0,0000	0,00	1,989	0,000
Total shares not admitted to trading in EUR					0,00		0,000
Shares not admitted to trading in RON							
2	AGROINTENS SA	6.163.298,0000	10,0000	3,4772	21.431.043,00	100,000	0,435
3	CASA ROMANA DE COMPENSATIE	852.039,0000	0,1000	0,0000	0,00	7,879	0,000
4	CASA S.A.	16.064.022,0000	2,5000	2,4913	40.020.298,00	99,802	0,813
5	DEPOZITARUL CENTRAL S.A.	7.396.029,0000	0,1000	0,1558	1.152.140,83	2,924	0,023
6	DYONISOS COTESTI S.A.	772.824,0000	0,1000	0,3600	278.180,00	12,410	0,006
7	EVER AGRIBIO S.A.	1.854.773,0000	10,0000	10,1777	18.877.346,25	100,000	0,384
8	EVER IMO S.A.	35.180.248,0000	2,5000	4,1431	145.755.285,00	100,000	2,962
9	EVERLAND SA	9.506.250,0000	10,0000	10,8191	102.849.100,00	100,000	2,090
10	INVERGENT S.A.	150.000,0000	0,1000	40,4838	6.072.566,00	10,000	0,123
11	RULMENTI SA	2.408.645,0000	2,7500	0,8748	2.107.083,00	4,118	0,043
12	STRAULESTI LAC ALFA S.A.	3.880.307,0000	10,0000	19,8436	76.999.260,00	50,000	1,565
13	VISIONALFA INVESTMENTS S.A.	2.499.750,0000	0,1000	0,0000	0,00	99,990	0,000
Total shares not admitted to trading in RON					415.542.302,08		8,444
TOTAL					415.542.302,08		8,444

2. Shares traded within other systems than regulated markets

Not the case

3. Shares not admitted to trading measured at zero value (lack of updated financial statement submitted to the Trade Registry)

Not the case

4. Bonds not admitted to trading

Not the case

5. Amounts pending settlement for shares traded within other systems than regulated markets

Not the case

VIII.2. Other money market instruments than those mentioned

1. Commercial papers

Not the case

IX. Availabilities in current accounts and cash

1. Availabilities in current accounts and cash, in lei

No.	Bank name	Currenct value	Percentage in F.I.A.I.R. total assets
		lei	%
1	BANCA COMERCIALA ROMANA SA - RO14RNCBXXXXXXXXXXXXXXXXXX	9.901,00	0,000
2	BANCA COMERCIALA ROMANA SA - RO41RNCBXXXXXXXXXXXXXXXXXX	10.000,00	0,000
3	BANCA COMERCIALA ROMANA SA - RO68RNCBXXXXXXXXXXXXXXXXXX	13.976,82	0,000
4	BANCA COMERCIALA ROMANA SA - RO84RNCBXXXXXXXXXXXXXXXXXX	4.019,42	0,000

No.	Bank name	Currenct value	Percentage in F.I.A.I.R. total assets
		lei	%
5	BANCA COMERCIALA ROMANA SA - RO95RNCBXXXXXXXXXXXXXXXXXX	2.867,10	0,000
6	BANCA COMERCIALA ROMANA SA Sucursala Bacau - RO51RNCBXXXXXXXXXXXXXXXXXX	0,00	0,000
7	BANCA TRANSILVANIA SA - RO09BTRLXXXXXXXXXXXXXXXXXX	0,00	0,000
8	BANCA TRANSILVANIA SA Sucursala BACAU - RO87BTRLXXXXXXXXXXXXXXXXXX	0,00	0,000
9	BANCA TRANSILVANIA SA Sucursala BACAU - RO95BTRLXXXXXXXXXXXXXXXXXX	8.592,90	0,000
10	BANCA TRANSILVANIA SA Sucursala Bacau - RO55BTRLXXXXXXXXXXXXXXXXXX	982.713,61	0,020
11	DIRECTIA GENERALA A FINANTELOR PUBLICE BUCURESTI - RO91TREZXXXXXXXXXXXXXXXXXX	4,61	0,000
12	EVERGENT Investments S.A. - Casa	1.203,61	0,000
13	Exim Banca Romaneasca S.A. - RO66BRMAXXXXXXXXXXXXXXXXXXX	1.039,85	0,000
TOTAL		1.034.318,92	0,021

2. Availabilities in current accounts and cash, in currency

No.	Bank name	Current value	RNB currency rate	Updated value in lei	Percentage in F.I.A.I.R. total assets
		currency			%
Availabilities in current accounts and cash in EUR					
1	BANCA COMERCIALA ROMANA SA - RO19RNCBXXXXXXXXXXXXXXXXXX	0,00	5,2785	0,00	0,000
2	BANCA COMERCIALA ROMANA SA - RO30RNCBXXXXXXXXXXXXXXXXXX	913,97	5,2785	4.824,39	0,000

No.	Bank name	Current value	RNB currency rate	Updated value in lei	Percentage in F.I.A.I.R. total assets
		currency			%
3	BANCA COMERCIALA ROMANA SA - RO52RNCBXXXXXXXXXXXXXXXXXX	439,70	5,2785	2.320,96	0,000
4	BANCA COMERCIALA ROMANA SA - RO57RNCBXXXXXXXXXXXXXXXXXX	894,82	5,2785	4.723,31	0,000
5	BANCA COMERCIALA ROMANA SA Sucursala BUCURESTI - RO90RNCBXXXXXXXXXXXXXXXXXX	0,00	5,2785	0,00	0,000
6	BANCA TRANSILVANIA SA Sucursala Bacau - RO04BTRLXXXXXXXXXXXXXXXXXX	301,87	5,2785	1.593,42	0,000
7	BANCA TRANSILVANIA SA Sucursala Bacau - RO20BTRLXXXXXXXXXXXXXXXXXX	1.370,92	5,2785	7.236,40	0,000
Total availabilities in current accounts and cash in EUR		3.921,28		20.698,48	0,000
Availabilities in current accounts and cash in USD					
1	BANCA COMERCIALA ROMANA SA - RO03RNCBXXXXXXXXXXXXXXXXXX	797,76	4,6474	3.707,51	0,000
2	BANCA COMERCIALA ROMANA SA - RO25RNCBXXXXXXXXXXXXXXXXXX	138,40	4,6474	643,20	0,000
3	BANCA TRANSILVANIA SA Sucursala BACAU - RO83BTRLXXXXXXXXXXXXXXXXXX	393,45	4,6474	1.828,52	0,000
4	BANCA TRANSILVANIA SA Sucursala BACAU - RO86BTRLXXXXXXXXXXXXXXXXXX	3,58	4,6474	16,64	0,000
Total availabilities in current accounts and cash in USD		1.333,19		6.195,87	0,000
TOTAL				26.894,35	0,001

X. Bank deposits on distinct categories: setup with Romanian credit institutions/ from another member state/ a third state

1. Bank deposits in lei

No.	Bank name	Setup date	Maturity date	Initial value	Daily increase	Cumulated interest	Total value	Percentage in F.I.A.I.R. total assets
				lei	lei	lei	lei	%
1	Exim Banca Romaneasca S.A.	29.06.2026	13.10.2026	10.000.000,00	1.652,78	155.361,11	10.155.361,11	0,206
2	BANCA TRANSILVANIA SA	08.09.2026	16.03.2027	10.000.000,00	1.736,11	39.930,56	10.039.930,56	0,204
3	Exim Banca Romaneasca S.A.	16.07.2026	15.12.2026	8.800.000,00	1.483,78	114.250,89	8.914.250,89	0,181
4	Exim Banca Romaneasca S.A.	22.07.2026	22.12.2026	7.800.000,00	1.310,83	93.069,17	7.893.069,17	0,160
5	Exim Banca Romaneasca S.A.	23.07.2026	10.12.2026	10.000.000,00	1.680,56	117.638,89	10.117.638,89	0,206
6	Exim Banca Romaneasca S.A.	23.07.2026	10.12.2026	7.640.000,00	1.283,94	89.876,11	7.729.876,11	0,157
7	Exim Banca Romaneasca S.A.	23.07.2026	22.12.2026	10.000.000,00	1.694,44	118.611,11	10.118.611,11	0,206
8	Exim Banca Romaneasca S.A.	23.07.2026	22.12.2026	5.000.000,00	847,22	59.305,56	5.059.305,56	0,103
9	Exim Banca Romaneasca S.A.	27.07.2026	19.01.2027	5.000.000,00	854,17	56.375,00	5.056.375,00	0,103
10	Exim Banca Romaneasca S.A.	27.07.2026	19.01.2027	10.000.000,00	1.708,33	112.750,00	10.112.750,00	0,205
11	Exim Banca Romaneasca S.A.	31.07.2026	12.01.2027	5.500.000,00	942,64	58.443,61	5.558.443,61	0,113
12	Exim Banca Romaneasca S.A.	31.07.2026	12.01.2027	10.000.000,00	1.713,89	106.261,11	10.106.261,11	0,205
13	Exim Banca Romaneasca S.A.	04.08.2026	15.12.2026	10.000.000,00	1.705,56	98.922,22	10.098.922,22	0,205
14	Exim Banca Romaneasca S.A.	04.08.2026	04.02.2027	10.000.000,00	1.736,11	100.694,44	10.100.694,44	0,205
15	Exim Banca Romaneasca S.A.	04.08.2026	04.02.2027	5.000.000,00	868,06	50.347,22	5.050.347,22	0,103
16	Exim Banca Romaneasca S.A.	10.09.2026	23.03.2027	10.000.000,00	1.755,56	36.866,67	10.036.866,67	0,204
17	Exim Banca Romaneasca S.A.	10.09.2026	23.03.2027	8.000.000,00	1.404,44	29.493,33	8.029.493,33	0,163
18	Exim Banca Romaneasca S.A.	17.09.2026	23.03.2027	10.000.000,00	1.755,56	24.577,78	10.024.577,78	0,204
19	Exim Banca Romaneasca S.A.	17.09.2026	23.03.2027	5.000.000,00	877,78	12.288,89	5.012.288,89	0,102
20	Exim Banca Romaneasca S.A.	22.09.2026	24.11.2026	13.500.000,00	2.250,00	20.250,00	13.520.250,00	0,275
21	Exim Banca Romaneasca S.A.	29.09.2026	30.03.2027	10.000.000,00	1.788,89	3.577,78	10.003.577,78	0,203
22	Exim Banca Romaneasca S.A.	29.09.2026	30.03.2027	6.700.000,00	1.198,56	2.397,11	6.702.397,11	0,136
23	BANCA COMERCIALA ROMANA SA	16.01.2026	16.01.2027	10.000.000,00	1.500,00	387.000,00	10.387.000,00	0,211
24	BANCA COMERCIALA ROMANA SA	16.01.2026	16.01.2027	5.000.000,00	750,00	193.500,00	5.193.500,00	0,106

No.	Bank name	Setup date	Maturity date	Initial value	Daily increase	Cumulated interest	Total value	Percentage in F.I.A.I.R. total assets
				lei	lei	lei	lei	%
25	BANCA COMERCIALA ROMANA SA	30.09.2026	01.10.2026	6.873.663,18	885,94	885,94	6.874.549,12	0,140
26	BANCA TRANSILVANIA SA	27.07.2026	26.01.2027	10.000.000,00	1.708,33	112.750,00	10.112.750,00	0,205
27	BANCA TRANSILVANIA SA	18.08.2026	18.02.2027	10.000.000,00	1.736,11	76.388,89	10.076.388,89	0,205
28	BANCA TRANSILVANIA SA	09.04.2026	06.10.2026	10.000.000,00	1.694,44	296.527,78	10.296.527,78	0,209
29	BANCA TRANSILVANIA SA	09.04.2026	06.10.2026	6.600.000,00	1.118,33	195.708,33	6.795.708,33	0,138
30	BANCA TRANSILVANIA SA	22.05.2026	22.10.2026	10.000.000,00	1.680,56	221.833,33	10.221.833,33	0,208
31	BANCA TRANSILVANIA SA	22.05.2026	22.10.2026	7.600.000,00	1.277,22	168.593,33	7.768.593,33	0,158
32	BANCA TRANSILVANIA SA	05.06.2026	22.10.2026	10.000.000,00	1.666,67	196.666,67	10.196.666,67	0,207
33	BANCA TRANSILVANIA SA	05.06.2026	22.10.2026	5.000.000,00	833,33	98.333,33	5.098.333,33	0,104
34	BANCA TRANSILVANIA SA	05.06.2026	05.11.2026	10.000.000,00	1.666,67	196.666,67	10.196.666,67	0,207
35	BANCA TRANSILVANIA SA	05.06.2026	05.11.2026	5.200.000,00	866,67	102.266,67	5.302.266,67	0,108
36	BANCA TRANSILVANIA SA	30.06.2026	12.11.2026	6.000.000,00	1.000,00	93.000,00	6.093.000,00	0,124
37	BANCA TRANSILVANIA SA	30.06.2026	12.11.2026	9.000.000,00	1.500,00	139.500,00	9.139.500,00	0,186
38	BANCA TRANSILVANIA SA	30.06.2026	19.11.2026	10.000.000,00	1.680,56	156.291,67	10.156.291,67	0,206
39	BANCA TRANSILVANIA SA	30.06.2026	19.11.2026	10.000.000,00	1.680,56	156.291,67	10.156.291,67	0,206
40	BANCA TRANSILVANIA SA	01.07.2026	26.11.2026	9.500.000,00	1.596,53	146.880,56	9.646.880,56	0,196
41	BANCA TRANSILVANIA SA	02.07.2026	03.12.2026	8.900.000,00	1.500,64	136.558,14	9.036.558,14	0,184
42	BANCA TRANSILVANIA SA	02.07.2026	03.12.2026	8.900.000,00	1.500,64	136.558,14	9.036.558,14	0,184
43	BANCA TRANSILVANIA SA	27.07.2026	17.12.2026	10.000.000,00	1.686,11	111.283,33	10.111.283,33	0,205
44	BANCA TRANSILVANIA SA	27.07.2026	17.12.2026	10.000.000,00	1.686,11	111.283,33	10.111.283,33	0,205
45	BANCA TRANSILVANIA SA	27.07.2026	26.01.2027	12.600.000,00	2.152,50	142.065,00	12.742.065,00	0,259
46	BANCA TRANSILVANIA SA	29.07.2026	28.01.2027	7.900.000,00	1.360,56	87.075,56	7.987.075,56	0,162
47	BANCA TRANSILVANIA SA	31.07.2026	28.01.2027	10.000.000,00	1.722,22	106.777,78	10.106.777,78	0,205
48	BANCA TRANSILVANIA SA	12.08.2026	11.02.2027	6.400.000,00	1.102,22	55.111,11	6.455.111,11	0,131

No.	Bank name	Setup date	Maturity date	Initial value	Daily increase	Cumulated interest	Total value	Percentage in F.I.A.I.R. total assets
				lei	lei	lei	lei	%
49	BANCA TRANSILVANIA SA	12.08.2026	11.02.2027	9.000.000,00	1.550,00	77.500,00	9.077.500,00	0,184
50	BANCA TRANSILVANIA SA	18.08.2026	16.02.2027	10.000.000,00	1.736,11	76.388,89	10.076.388,89	0,205
51	BANCA TRANSILVANIA SA	18.08.2026	18.02.2027	7.300.000,00	1.267,36	55.763,89	7.355.763,89	0,149
52	BANCA TRANSILVANIA SA	20.08.2026	23.02.2027	5.000.000,00	868,06	36.458,33	5.036.458,33	0,102
53	BANCA TRANSILVANIA SA	20.08.2026	23.02.2027	8.400.000,00	1.458,33	61.250,00	8.461.250,00	0,172
54	BANCA TRANSILVANIA SA	25.08.2026	02.03.2027	5.000.000,00	868,06	32.118,06	5.032.118,06	0,102
55	BANCA TRANSILVANIA SA	25.08.2026	02.03.2027	6.900.000,00	1.197,92	44.322,92	6.944.322,92	0,141
56	BANCA TRANSILVANIA SA	01.09.2026	04.03.2027	9.000.000,00	1.562,50	46.875,00	9.046.875,00	0,184
57	BANCA TRANSILVANIA SA	03.09.2026	11.03.2027	10.000.000,00	1.736,11	48.611,11	10.048.611,11	0,204
58	BANCA TRANSILVANIA SA	03.09.2026	11.03.2027	8.500.000,00	1.475,69	41.319,44	8.541.319,44	0,174
59	Exim Banca Romaneasca S.A.	29.06.2026	13.10.2026	8.915.000,00	1.473,45	138.504,43	9.053.504,43	0,184
TOTAL							507.414.861,04	10,310

2. Bank deposits in currency

Not the case

XI. Derivatives traded on a regulated market

- on distinct categories: on a trading venue in Romania / in a member state / on an exchange in a third country

1. Futures contracts

Not the case

2. Options

Not the case

3. Amounts pending settlement for derivatives traded on a regulated market

Not the case

XII. Derivatives negotiated outside regulated markets

1. Forward Contracts

Not the case

2. Swap Contracts

- evaluation depending on listing

Not the case

- evaluation depending on the ascertainment of present value of payments within the contracts

Not the case

3. Contracts for differences

Not the case

4. Other derived contracts related to securities, currency, interest rate or yield, or other derivatives, financial indexes or indicators/ derivative contracts related to commodities that must be settled in money funds or can be settled in company funds at the request of one of the parties

Not the case

XIII. Money market instruments, other than those traded on a regulated market, according to Art. 82, letter g) of Government Emergency Ordinance No. 32/2012

Not the case

XIV. UCITS. / OCPU holding titles

1. Holding titles denominated in lei

No.	Fund name	Date of latest trading session	No. of owned fund units	Fund unit value (NAV)	Market price	Total value	Percentage in total holding titles of UCITS/AIF	Percentage in F.I.A.I.R. total assets
				lei	lei	lei	%	%
Shares								
1	Transilvania Investments Alliance S.A	30.09.2026	181.264.310,00000	0	0,6640	120.359.501,84	8,524	2,446
Total Shares						120.359.501,84		2,446
Unit funds								
2	FDI BT Index Romania ROTX		238.117,915992	61,6100		14.670.444,80	0,609	0,298
3	FDI BT MAXIM		319.468,404575	45,4830		14.530.381,45	1,256	0,295
4	FDI NAPOCA		7.265.417,540000	1,5413		11.198.188,05	34,342	0,228
5	FDI TehnoGlobinvest		1.071,770000	2.282,9490		2.446.796,25	22,088	0,050
6	FDI Transilvania		116.884,880000	93,0153		10.872.082,18	21,802	0,221
7	FIA ALCHEMIST		611,676400	284.972,7517		174.311.106,86	49,778	3,542
8	FIA BT INVEST 1		1.308,797738	53.701,8400		70.284.846,74	8,267	1,428
9	FIA DCP INVESTITII		4.161,462300	19.455,9439		80.965.177,05	46,057	1,645

10	FIA FONDUL PRIVAT COMERCIAL		166.024,330000	1.103,9918		183.289.498,92	48,349	3,724
11	FIA HERMES		70,958400	388.141,7463		27.541.917,29	49,448	0,560
Total Unit funds						590.110.439,59		11,991
TOTAL						710.469.941,43		14,436

2. Holding titles denominated in currency

Not the case

3. Amounts pending settlement for holding titles denominated in lei

Not the case

4. Amounts pending settlement for holding titles denominated in currency

Not the case

XV. Dividends or other receivable rights

1. Dividends to collect

Not the case

2. Shares distributed without money consideration

Not the case

3. Shares distributed with money consideration

Not the case

4. Amount payable for shares distributed with money consideration

Not the case

5. Preemptive rights (before admission to trading and following the trading period)

Not the case

Evolution of net asset and NAT over the latest 3 reporting periods

	30.09.2026	30.09.2025	30.09.2024
Net assets	4.399.847.574,92	3.399.893.498,76	3.083.244.139,74
Net asset value per share	5,3221	3,9603	3,4327

Explanatory notes:

The valuation methods used for financial instruments for which valuation methods in accordance with the valuation standards in force, according to the law, were used, based on valuation report, presented in the Annex in accordance with art. 38 line (4) din law no. 243/2019, are detailed in "Policies and Procedures for the asset valuation and NAV calculation".

Leverage effect and the value of EVERGENT Investments' exposure calculated in accordance with the provisions of (EU) Regulation no. 231/2013

Method type	Leverage lever	Exposure value (RON)
Gross method	1,0178 (sau 101,78%)	4.477.957.819,00
Commitment method	1,0196 (sau 101,96%)	4.485.865.802,00

PREPARED,
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