

Către: BUCHAREST STOCK EXCHANGE

FINANCIAL SUPERVISORY AUTHORITY
Financial Instruments and Investments Sector

Current report in accordance with: Law no. 24/2017,
FSA Regulation no. 5/2018
Report date: October 15, 2026
Regulated market on which the issued securities are
traded: Bucharest Stock Exchange, Premium category

Regarding: The convening of the Extraordinary General Meeting of Shareholders on
November 18/19, 2026

Dear investors,

The Board of Directors has decided to convene the Extraordinary General Meeting of Shareholders of EVERGENT Investments on November 18/19, 2026, at 11:00, with the agenda set out in the attached Convening Notice. All shareholders registered in the shareholders' register on the reference date of November 4, 2026, are invited to attend the Meeting.

The main proposals on the agenda of the General Meeting are:

1. Approval of the reduction of EVERGENT Investments SA's share capital from 86,410,373.4 lei to 83,810,373.4 lei, namely by the amount of RON 2,600,000, as a result of the cancellation of 26,000,000 own shares acquired by the Company.
2. Approval of a buyback operation, in compliance with the applicable legal provisions and under the following main conditions:
 - a) The buyback of EVER shares through a public offering and transactions on the regulated market, for the purpose of reducing the share capital by cancelling shares.
 - b) The maximum number of shares that can be bought back: 38,900,000 shares (4.50% of the share capital), of which:
 - i. up to 34,570,000 shares, representing 4.00% of the share capital through Public Offering (PO);
 - ii. up to 4,330,000 shares, representing 0.50% of the share capital through transactions on the regulated market.
 - c) The minimum price per share will be the market price on the Bucharest Stock Exchange at the time of acquisition.
 - d) Maximum price per share: RON 4 / share.
 - e) The buyback operation will be carried out during the 2027 financial year.

Shareholders are invited to review all supporting materials for the EGMS, available on the website www.evergent.ro starting October 16, 2026.

Respectfully,

Cătălin Iancu
CEO

Gabriel Lupașcu
Compliance Officer

CONVENING NOTICE

The Board of Directors of EVERGENT Investments SA (the Company), headquartered in Bacău, 94C Pictor Aman Street, Bacău district, registered with the Trade Registry under no. JO4/2400/1992 and in the FSA registry under no. PJRO9FIAIR/040003, classified as Retail Investor Alternative Investment Fund (FSA authorization no. 101/25.06.2021) and as Alternative Investment Fund Manager (FSA authorization no. 20/23.01.2018), ISIN ROSIFBACNOR0, tax code 2816642, EUID: ROONRC. J1992002400045, with subscribed and paid-up capital of 89,082,859.20 lei, hereby

CONVENES

The Extraordinary General Meeting of Shareholders of EVERGENT Investments SA (EGMS) on November 18, 2026, at 11⁰⁰.

The General Meeting of Shareholders will be held at the registered office of EVERGENT Investments in Bacău, 94C Pictor Aman Street.

The convening notice is issued in compliance with the provisions of Law no. 24/2017 on the issuers of financial instruments and market operations, republished, FSA Regulation no. 5/2018 on the issuers of financial instruments and market operations, Law no. 243/2019 on alternative investment funds, Law no. 74/2015 on the managers of alternative funds and regulations of the Financial Supervisory Authority for their application, Law no. 31/1990 on companies and the provisions of EVERGENT Investments' Articles of Association (FSA Authorizations no. 61 and 62 of May 29, 2025 – www.evergent.ro).

The Company's share capital consists of 864,103,734 face shares, with a face value of 0.1 lei, dematerialized and indivisible, each share granting one voting right at the General Meeting of Shareholders, except for 38,674,670 shares held as of October 14, 2026, representing 4.4756% of the share capital, and the shares to be acquired until the reference date. The shares repurchased in accordance with EGMS Resolutions no. 2 of April 29, 2025, no. 2 of October 29, 2025, and no. 2 of April 29, 2026, shall have their voting rights suspended, pursuant to Article 105, paragraph (2) of Law no. 31/1990 on companies. The shares with voting rights as of the reference date, December 5, 2025, will be displayed on the website– www.evergent.ro.

Only shareholders registered in the Shareholders' Register held by Depozitarul Central SA at the end of **November 4, 2026**, set as reference date, are entitled to participate and vote in the Extraordinary General Meeting of Shareholders.

EGMS AGENDA

1	Election of the Extraordinary General Meeting of Shareholders secretariat, consisting of 1-3 individuals, from among the company's shareholders listed on the ballots.
2	Approval of the reduction of EVERGENT Investments SA's share capital from 86,410,373.4 lei to 83,810,373.4 lei, namely in the amount of 2,600,000 lei, following the cancelation of 26,000,000 own shares acquired by the Company, in compliance with EGMS Resolutions no. 2 of October 29, 2025, and no. 2 of April 29, 2026, based on article 207, paragraph (1), item c) of Law no. 31/1990 on companies, corroborated with article 75 of FSA Rule no. 39/2015. Following the reduction, the share capital of EVERGENT Investments SA shall be 83,810,373.4 lei, divided into 838,103,734 shares. Approval of the amendment of article 3, paragraph (1) of the Articles of Association, following the reduction of the share capital, to have the following content: " <i>The share capital is 83,810,373.4 lei and is divided into 838,103,734 shares</i> ".
3	Approval of a buy-back operation, abiding by applicable legal provisions, under the following main conditions: a) The purpose of the program: EVERGENT Investments will buy back shares through a public offering and through transactions on the regulated market, in order to reduce the share capital by cancelling shares. b) The maximum number of shares that can be bought back: 38,900,000 shares (4.50% of the share capital), of which: i. a maximum of 34,570,000 shares, representing 4.00% of the share capital through a public offering (PO); ii. a maximum of 4,330,000 shares, representing 0.50% of the share capital through transactions on the regulated market. c) Minimum price per share: Bucharest Stock Exchange market price at the time the purchase is made. d) Maximum price per share: 4 lei. e) The buy-back operation shall be carried out during the <i>2027 financial year</i> , abiding by article 103 ¹ of Law no. 31/1990 on companies. f) The implementation of the buyback operation shall be carried out from the Company's own resources, in compliance with the applicable legal provisions. Empowering the Board of Directors to adopt all necessary resolutions in order to fulfil the resolution regarding the conduct of the buyback operation of own shares, including, but not limited to establishing the means and stages of the execution, as well as the formalities for implementing the resolution.
4	Approval of the date of December 9, 2026, as registration date (<i>ex-date</i> December 8, 2026) for the shareholders impacted by the resolutions adopted by the Extraordinary General Meeting of Shareholders.
5	Empowering the Board of Directors to fulfil the resolutions adopted by the Extraordinary General Meeting of Shareholders. Authorizes the CEO and/or the Deputy CEO, with the possibility of substitution, to carry out all legal procedures and formalities and to sign any documents necessary for the implementation of the resolutions of the Extraordinary General Meeting of Shareholders, including the formalities for publication and registration in the Trade Registry.

I. Shareholders' right to participate in the General Meeting according to applicable regulations, the provisions of the Articles of Association and the Procedures for the organization and conduct of the meetings approved by the Board of Directors and published on the website www.evergent.ro

Only shareholders registered in the Shareholders' Register as of the reference date **November 4, 2026**, may participate in the General Meeting of Shareholders:

- a) in person or through legal representative (for legal entities);
- b) through representative, based on a General or Special Proxy;
- c) written or electronic ballot, according to the procedures posted on the website www.evergent.ro.

The access of individual shareholders entitled to participate in the General Meeting of Shareholders is allowed upon simple proof of identity, provided by their identification document.

Legal entity shareholders or non-incorporated entities may participate in the General Meeting of Shareholders through a legal representative.

The legal representative status is ascertained based on the shareholders' list received from Depozitarul Central as of the reference date. If the data regarding the legal representative status has not been updated at Depozitarul Central by the legal entity shareholder corresponding to the reference date, the proof of legal representative status can be provided by an ascertainment certificate issued by the Trade Registry, in certified copy, or any other document issued by a competent authority in the state where the shareholder is legally registered and that confirms the legal representative status, issued within the validity period.

The documents proving the status of a legal representative, drawn up in a foreign language other than English, must be accompanied by a translation by an authorized translator into Romanian or English.

Non-incorporated shareholders, as well as legal entity shareholders, may be represented by their legal representatives who can, in turn, appoint another individual to represent them at the respective General Meeting.

If the shareholder is represented by a credit institution delivering custody services, they may vote in the General Meeting of Shareholders based on the voting instructions received through electronic communication means, without the need to draw up a special or general proxy by the shareholder. The Custodian votes in the General Meeting exclusively in compliance with and within the limits of the instructions received from the clients holding shareholder status on the reference date. The credit institution delivering custody services shall send to EVERGENT Investments' headquarters, in original or with extended electronic signature (aga@evergent.ro), no later than 48 hours prior to the date of the first convening of the EGMS, an Affidavit of the legal representative of the credit institution, drawn up in compliance with the applicable legal provisions and the *Procedures of EVERGENT Investments' General Meetings* posted on the website www.evergent.ro.

Special Proxy, General Proxy and Written or Electronic Ballot

The special proxies and ballot compliant with incidental legal provisions are provided to shareholders at Company headquarters and on the website www.evergent.ro.

The exercise of the electronic vote by correspondence or through special proxy is done starting on **November 4, 2026**.

The casting of vote options through proxies, written or electronic ballots shall be done no later than the deadline of **November 16, 2026**, at 11⁰⁰, under the penalty of losing the right to vote in the Extraordinary General Meeting of Shareholders.

Special Proxy is granted by the shareholder to an individual and includes specific voting instructions from the issuer shareholder for each item on the agenda.

The shareholder may appoint only one individual to represent them and an alternate representative, should the designated representative be unable to fulfil their mandate. A shareholder is allowed to grant a Special Proxy *to a single representative*.

The representation of shareholders in the General Meeting by other individuals is also allowed based on a General Proxy, accompanied by the Affidavit from the legal representative of the intermediary (defined in accordance with article 2, paragraph (1), item 19 of Law no. 24/2017) or the lawyer who received the power of representation according to the applicable legal conditions and the Procedures of the General Meeting of EVERGENT Investments displayed on the website www.evergent.ro.

General Proxy is granted by the shareholder for the entire holding on the reference date and is submitted to the Company in copy, with the mention of compliance with the original under the signature of the representative. General proxies are filed or submitted, accompanied by documents in accordance with the Procedures, at Company headquarters (*Bacău, code 600164, 94C Pictor Aman Street, secretariat*) on working days, between 9⁰⁰-16⁰⁰, or sent as an electronic document with extended electronic signature, according to Law no. 214/2024 on electronic signature, by e-mail to aga@evergent.ro, no later than 48 hours before the date of the first convening of the EGMS.

Special proxy forms and written ballot forms, *hand-signed, in original*, accompanied by documents in accordance with the Procedures approved and published based on the provisions of the Articles of Association, are submitted or filed at the Company's headquarters (*Bacău, code 600164, 94C Pictor Aman Street, secretariat*) on working days, between 9⁰⁰ - 16⁰⁰, or sent as an electronic document with extended electronic signature, according to Law no. 214/2024 on electronic signature, by e-mail at the address aga@evergent.ro, no later than the deadline of November 16, 2026, at 11⁰⁰. Documents submitted after the deadline will be considered when determining the attendance quorum, without voting rights within the General Meeting.

The revocation of a general or special proxy may be done in writing, in any of the forms of designation and must be submitted no later than 48 hours before the first convening of the EGMS.

General or special proxies bearing a later date (registered no later than 48 hours before the first convening of the EGMS) will have the effect of revoking previously granted proxies.

Shareholders who voted through special proxies or ballots may change their initial voting option, with the last cast vote being valid, provided it is cast and registered no later than 48 hours before the first convening of the EGMS.

If the shareholder who voted by correspondence attends the General Meeting of Shareholders personally or through a representative, the vote they cast by correspondence shall be annulled and the vote they cast personally or through a representative shall be the only one considered valid.

If the person attending the General Meeting is different than the one who cast the vote by correspondence, for the validity of the vote, the person must present a written revocation of the correspondence vote signed by the shareholder or the representative who cast the correspondence vote at the General Meeting of Shareholders.

The direct participation of the shareholder in the General Meeting of Shareholders, either personally or through a legal representative, nullifies any other voting options previously submitted.

The electronic vote may be cast based on a qualified digital certificate, by accessing the secured “*electronic vote*” application on the website www.evergent.ro, in accordance with the *Procedure for voting by correspondence* posted on www.evergent.ro.

Voting at the General Meeting, by any of the voting methods allowed to shareholders, may be expressed under the terms of Law no. 24/2017 on issuers of financial instruments and market operations, only through one of the voting options “*for*” or “*against*”.

In compliance with the provisions of article 105, paragraph (23³) of Law no. 24/2017: “(...) *in the situation in which the Articles of Association of the issuer do not state otherwise, the position of «abstention» adopted by a shareholder regarding the items on the agenda of a General Meeting of Shareholders does not represent a cast vote*”.

EVERGENT Investments’ Articles of Association do not qualify the “*abstention position*” in any way, thus the position may be adopted by the shareholder, without the mention “abstention” being considered a valid expressed vote, under the law.

II. Shareholders’ right to add new items to the agenda of the General Meeting of Shareholders and to make resolution proposals for the existing or proposed items on the agenda

The supplementation of the agenda may be done by one or more shareholders representing, individually or jointly, at least 5% of the Company’s share capital and/or by the Board of Directors, under the conditions and within the deadlines provided by Law no. 24/2017 on issuers of financial instruments and market operations, art. 105 para. (3) and art. 5¹, corroborated with art. 189 and art. 199 of FSA Regulation no. 5/2018, as well as the provisions of art. 117¹ of Law no. 31/1990 on companies.

The shareholders’ right to supplement the agenda may be exercised only in writing, until the deadline of October 30, 2026, at 17⁰⁰, by submitting the documents, in original, at Company headquarters (*Bacău, code 600164, 94C Pictor Aman Street, secretariat*) or by submitting them with an extended electronic signature by e-mail to aga@evergent.ro (according to Law no. 214/2024 on electronic signature). The requests must be accompanied by a justification and/or a draft resolution proposed for adoption by the

General Meeting of Shareholders.

The shareholder and legal representative status, for legal entity shareholders or non-incorporated entities, is proven based on documents issued by Depozitarul Central or the participants defined under article 2, paragraph (1), item 19 of (EU) Regulation no. 909/2014 (according to the provisions of article 194 of FSA Regulation no. 5/2018): account statement that proves the shareholder status and number of shares held, along with documents that certify the registration of the information regarding the legal representative at Depozitarul Central / the respective participants (article 105, paragraph (11) of Law no. 24/2017).

III. Shareholders' rights to ask questions regarding the Agenda of the General Meeting of Shareholders

Shareholders may exercise their rights provided by articles 198-199 of FSA Regulation no. 5/2018 by November 13, 2026, at 17⁰⁰. EVERGENT Investments may respond by posting the answer on its website, in the "*Frequently Asked Questions*" section, or during the General Meeting, if the requested information is public and is not included in the documents related to the agenda or in the submitted institutional reports.

Shareholders' questions shall be submitted in writing, by delivering the original documents to the Company's headquarters (*Bacău, code 600164, 94C Pictor Aman Street, "secretariat"*) or by sending them with an extended electronic signature via e-mail at aga@evergent.ro (in accordance with Law no. 214/2024 on electronic signature).

The requirements mentioned in item II of the hereby Convening Notice are also applicable to shareholders who ask questions regarding the items on the EGMS agenda.

IV. Documents related to the General Meeting of Shareholders

The documents related to the items on the agenda are made available to shareholders on the website www.evergent.ro and can be consulted at Company headquarters (*Bacău, postal code 600164, 94 C Pictor Aman Street, secretariat*) on working days, between 9⁰⁰-16⁰⁰.

The materials corresponding to the items on the agenda, the Procedures for organizing and conducting the General Meeting, the draft resolutions and the voting forms shall be provided to shareholders from October 16, 2026, in accordance with legal provisions.

The procedures for organizing and conducting the General Meeting of Shareholders approved by the Board of Directors in accordance with the provisions of the Articles of Association, published on the website www.evergent.ro, are: *the General Procedure for the General Meeting of Shareholders*, which includes clarifications regarding the organization and conduct of the General Meetings' sessions, *the Procedure for Voting by Representative* (special proxy, general proxy) *and the Procedure for Voting by Correspondence* (written or electronic ballot).

The session of the Extraordinary General Meeting *can be viewed based on access elements by the shareholders registered as of the reference date, by accessing the website www.evergent.ro (details in the General GMS Procedure).*

If the quorum conditions are not met during the first convening, according to legal provisions and Company's Articles of Association, the Extraordinary General Meeting of Shareholders shall be convened on **November 19, 2026, at 11⁰⁰**, maintaining the agenda, the venue and the reference date.

EVERGENT Investments S.A. ensures the processing of personal data for the purpose of conducting the General Meeting and implementing the adopted resolutions, in accordance with the applicable legal provisions.

All schedules referred to in the hereby Convening Notice are relative to Romania's official time.

Live translation of the debates into English is provided.

Claudiu Doros
President of the Board of Directors

Gabriel Lupaşcu,
Compliance Officer

Marius Puşcaşu
Corporate Governance
& Investor Relations