October 2026

STRATEGIC OBJECTIVES

- ✓ Strengthening and enhancing the performance of the listed portfolio;
- ✓ Capitalizing on strategic trends, including through private equity investments;
- ✓ Sale of the equity portfolio received under the Privatization Program.

TYPE OF THE INVESTMENT COMPANY

EVERGENT Investments is a Retail Investors Alternative Investment Fund (R.I.A.I.F.) authorized by the Financial Supervisory Authority with the Authorization no. 101 of June 25, 2021.

MANAGEMENT

The company is self-managed in a unitary system. by a Board of Directors.
Executive management:
Catalin Iancu – CEO
Georgiana Dolgos – Deputy CEO
(FSA authorization no. 31 of March 27. 2025)

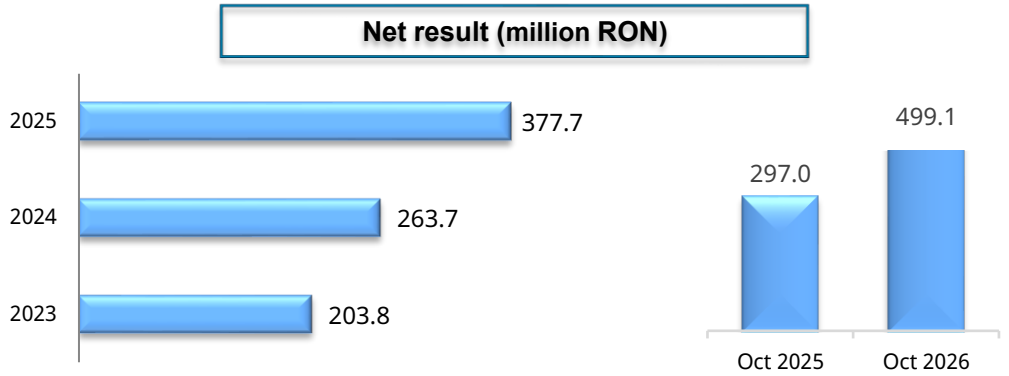
IDENTIFICATION DATA

FSA Register no.: PJR09FIAIR/040003
Bucharest Stock Exchange:EVER; ISIN: ROSIFBACNOR0
Bloomberg FIGI: BBG000BMN556
Reuters RIC: ROEVER.BX
LEI: 254900Y1O0025N04US14

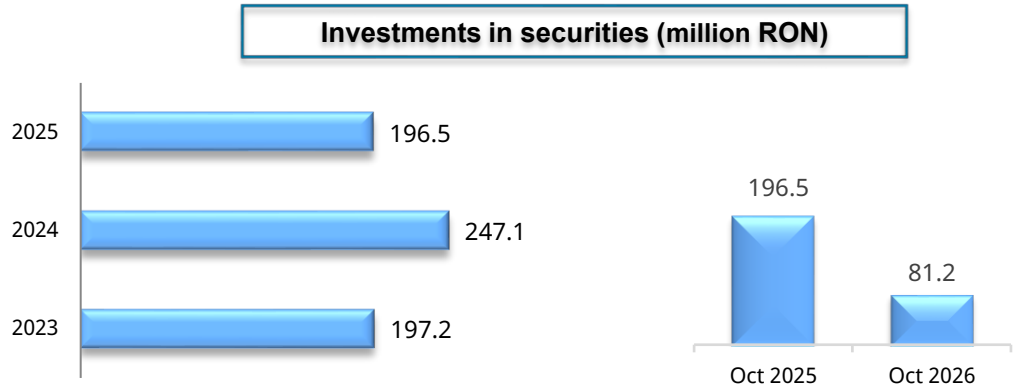
CONTACT

phone: 004 0234 576740; fax: 004 0234 570062
e-mail: office@evergent.ro; website: www.evergent.ro

SHAREHOLDERS	Residents weight in share capital %	Non-residents weight in share capital %	Total shareholders
Individuals	41.50	0.33	5,733,147
Corporate	45.77	12.40	129
TOTAL	87.27	12.73	5,733,276



The net result consists of the net profit / (net loss) and the net gain from the sale of assets reflected in the retained earnings - accounting treatment in accordance with IFRS 9.



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Assets under management

VALUES / STRUCTURE

Number of shares	864,103,734	
	RON	EUR**
Fair value	0.1	0.02
Share Capital	86,410,373.40	16,173,842.96
Market cap*	2,929,311,658	548,293,276
Total Assets	5,189,715,079	971,383,798
Net Assets Value	4,641,632,095	868,796,484

**EUR/RON = 5.3426 (www.bnr.ro)

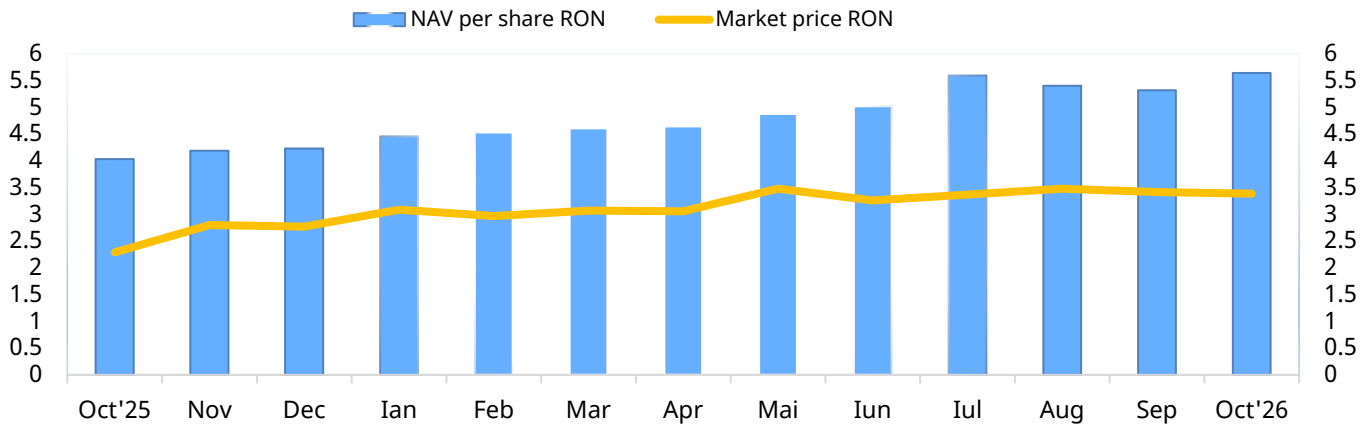
RON/share	August 2026	September 2026	October 2026
NAV/share*	5.4050	5.3221	5.6416
Price EVER	3.4800	3.4200	3.3900

* The number of shares used in the calculation of the NAV/share&Market Cap. [822,746,656] has resulted by decreasing from the total number of shares the shares acquired under the ongoing buyback program / public share buyback offer *(according to the applicable regulations).*

ASSETS STRUCTURE	% of total assets
Shares, of which	77.5
• listed	69.5
• unlisted	8.0
Non – UCITS Securities (fund units)	11.8
Monetary instruments (deposits. cash)	9.9
Other assets	0.8

SECTOR EXPOSURE (share portfolio)	% of total assets
Financial	41.9
Energy	17.5
Industrial	8.5
Real estate	8.1
Other	1.5

TOP COMPANIES	Weight > 1% of total assets
BANCA TRANSILVANIA	38.7
OMV PETROM	17.5
AEROSTAR	8.2
EVER IMO	2.8
TRANSILVANIA INVESTMENTS ALLIANCE	2.4
EVERLAND	2.0
STRAULESTI LAC ALFA	1.5
PROFESSIONAL IMO PARTNERS	1.1
TOTAL	74.2



PERFORMANCE / RISK INDICATORS

Returns: EVER NAV/share. EVER share. BET FI

Returns on October 2026 (%)	EVER Share	BET-FI	EVER NAV/share
1 M	(0.88)	4.19	6.00
3 M	0.59	5.38	0.80
6 M	10.78	15.96	21.41
12 M	48.03	41.69	39.79

Risk Analysis (1Y. daily series): EVER share / BET-FI

Indicator	EVER share	BET-FI
Annualized volatility (%)	21.47	15.97
Beta	0.73	1.00

✓ The 20-day VaR (historical method) on total assets exposed to market risk is 8.44%, within the internal limit approved for the market risk profile assumed – medium risk (25%).

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EVERGENT Private Equity Investments

EVER IMO – Bucuresti,
ownership 100%

- ✓ Preparing a new real estate project in the North of the Capital, Intr. Straulesti
- ✓ Preparation for Documentation for Detail Urbanism Plan and Building Permit in progress

North Lake Development - Bucuresti
Indirect ownership through EverImo – 50%

- ✓ New Real Estate project in the North of the Capital, Intr. Straulesti
- ✓ The Building Permit (BP) was obtained



"ATRIA URBAN RESORT"
developed by Straulesti Lac Alfa SA
ownership 50%

- ✓ Location: Bucharest, 242 Sos. Chitilei, sector 1
- ✓ 1365 apartments, land of 9ha, 4 phases
- ✓ Phase 1 (160 apartments): finished and sold
- ✓ Phase 2 (398 apartments): finished and sold
- ✓ Phase 3 (350 apartments):
  - 1.4% pre-contracted & booked
  - 67% sold





"VERANDA MALL"
developed by Professional IMO Partners SA
indirect ownership 37%

- ✓ Location: Bucharest, 23 Ziduri Mosi street
- ✓ Occupancy rate – 99% (contracts)



"BLUEBERRIES FARM" -
developed by Agrointens SA
ownership 100%

- ✓ Locations: Vistea and Mandra villages in Brasov; Popesti and Ratesti villages in Arges
- ✓ Harvesting season finished
- ✓ Attended Fruit Attaction 2026 international fair in Madrid



MECANICA CEAHLAU Piatra Neamt,
ownership: 73%

- ✓ Manufactures and sells agricultural machinery for soil preparation, seeding, and crop maintenance
- ✓ Sale of a real estate asset located in Piatra-Neamț with a surface area of 32,864 sqm at a price of EUR 1.4 million





"IASI REAL ESTATE PROJECT"
developed by Everland SA
ownership 100%

- ✓ Location: Iasi. 2 Primaverii street
- ✓ Signed an MoU with One United Properties for the development of a real estate project



INVERGENT
ownership 10%

- ✓ Key player in the IT deep-tech sector that provides integrated AI and Big Data solutions through its own software platforms: DenseMax, BigConnect, and Surogate

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