Current Report according to: Law 24/2017, FSA Regulation no. 10/2015, no. 9/2014 and no. 7/2020
Report date: November 16, 2026
Regulated market on which the issued securities are traded: *Bucharest Stock Exchange, Premium Category*

To: BUCHAREST STOCK EXCHANGE

FINANCIAL SUPERVISORY AUTHORITY
Financial Instruments and Investments Sector

We are reporting the following data as of the end of October 2026 (in RON):

- **Net result: 499.06 million**
- **Assets under management: 5,189.72 million**
- **EVER share price: 3.3900**
- **Net asset value per share: 5.6416**

Please find attached the EVERGENT Investments Assets and Liabilities Statement as of October 2026, in compliance with FSA Regulation no. 9/2014 and no. 7/2020 - Annex 10 - along with a brief analysis of the main variations registered in the value and structure of the assets under management.

Main monthly relevant evolutions by asset categories (in RON):

- listed shares: + 269.2 million
- AIF listed shares: + 4.0 million
- fund units: + 23.3 million
- monetary instruments: - 27.6 million

The main asset classes in the total value of the assets under management: listed shares including the AIF listed shares 69.5%, unlisted shares 8.0%, fund units 11.8%, monetary instruments 9.9%.

The net result, amounting to RON 499.06 million, consists of RON 262.21 million net profit and RON 236.85 million net gain on the sale of financial assets reflected in retained earnings - accounting treatment in accordance with IFRS 9.

Georgiana Dolgoș
Deputy CEO

Gabriel Lupașcu
Compliance Officer

Evergent INVESTMENTS Drive for performance

In accordance FSA Regulation no 7/2020

STATEMENT OF ASSETS AND LIABILITIES OF EVERGENT Investments
Date of calculation 31/10/2026 - Monthly, balanta IFRS

		LEI	% total assets
1	**Intangible assets**	**231.487,98**	**0,004**
2	**Tangible assets**	**16.974.018,07**	**0,327**
3	**Investment property**	**0,00**	**0,000**
4	**Biological assets**	**0,00**	**0,000**
5	**Right-of-use asset from leasing contracts**	**3.083.293,04**	**0,059**
6	**Financial assets, of which:**	**4.668.358.577,94**	**89,954**
6.1	**Financial assets at amortized cost, of which:**	**31.207.208,21**	**0,601**
6.1.1	Bonds, of which:	31.207.208,21	0,601
6.1.1.1	Listed bonds, of which:	0,00	0,000
6.1.1.1.1	Corporate bonds	0,00	0,000
6.1.1.1.2	Municipal bonds	0,00	0,000
6.1.1.1.3	State bonds	0,00	0,000
6.1.1.2	Listed and not traded over the last 30 days bonds, of which:	31.207.208,21	0,601
6.1.1.2.1	Corporate bonds	0,00	0,000
6.1.1.2.2	Municipal bonds	2.989,69	0,000
6.1.1.2.3	State bonds	31.204.218,52	0,601
6.1.1.3	Unlisted bonds, of which:	0,00	0,000
6.1.1.3.1	Corporate bonds	0,00	0,000
6.1.1.3.2	Municipal bonds	0,00	0,000
6.1.2	Treasury Certificates, of which:	0,00	0,000
6.1.2.1	Discount Treasury Certificates	0,00	0,000
6.2	**Financial assets at fair value through profit or loss, of which:**	**796.488.453,05**	**15,347**
6.2.1	Shares, of which:	183.063.080,20	3,527
6.2.1.1	Listed shares	37.307.795,20	0,719

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Nr. Registru ASF: PJR09FIAIR/040003, **COD LEI**: 254900Y1O0025N04US14, **COD ISIN**: ROSIFBACNOR0

		LEI	% total assets
6.2.1.2	Listed shares not traded over the last 30 trading days	0,00	0,000
6.2.1.3	Unlisted shares, of which:	145.755.285,00	2,809
6.2.1.3.1	Unlisted shares	145.755.285,00	2,809
6.2.1.3.2	Unlisted shares from a member state	0,00	0,000
6.2.2	UCITS and/or AIF equity securities, of which:	613.425.372,85	11,820
6.2.2.1	Fund units, of which:	613.425.372,85	11,820
6.2.2.1.1	Listed fund units	0,00	0,000
6.2.2.1.2	Unlisted fund units	613.425.372,85	11,820
6.2.2.2	Shares, of which:	0,00	0,000
6.2.2.2.1	Listed shares	0,00	0,000
6.3	**Financial assets measured at fair value through other comprehensive income, of which:**	**3.840.662.916,68**	**74,005**
6.3.1	Shares, of which:	3.716.315.600,02	71,609
6.3.1.1	Listed shares	3.446.528.582,94	66,411
6.3.1.2	Listed shares not traded over the last 30 trading days	0,00	0,000
6.3.1.3	Untraded shares	269.787.017,08	5,198
6.3.1.4	New issued securities	0,00	0,000
6.3.2	UCITS and/or AIF equity securities, of which:	124.347.316,66	2,396
6.3.2.1	Fund units, of which:	0,00	0,000
6.3.2.1.1	Listed fund units	0,00	0,000
6.3.2.1.2	Unlisted fund units	0,00	0,000
6.3.2.2	Shares, of which:	124.347.316,66	2,396
6.3.2.2.1	Listed shares	124.347.316,66	2,396
6.3.3	Bonds	0,00	0,000
6.3.3.1	Listed bonds, of which:	0,00	0,000
6.3.3.1.1	Corporate bonds	0,00	0,000
6.3.3.1.2	Municipal bonds	0,00	0,000
6.3.3.2	Listed and untraded over the last 30 days bonds, of which:	0,00	0,000
6.3.3.2.1	Corporate bonds	0,00	0,000
6.3.3.2.2	Municipal bonds	0,00	0,000
6.3.3.3	Unlisted bonds, of which:	0,00	0,000
6.3.3.3.1	Corporate bonds	0,00	0,000
6.3.3.3.2	Municipal bonds	0,00	0,000

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		LEI	% total assets
7	**Availability (cash and current accounts), of which:**	**-374.037,17**	**-0,007**
7.1	Amounts in current accounts and financial investment services company accounts	1.731.250,80	0,033
7.2	Amounts under settlement	-2.105.287,97	-0,041
7.3	Amounts in transit	0,00	0,000
8	**Bank deposits**	**499.583.269,36**	**9,626**
9	**Other assets**	**1.230.469,09**	**0,024**
9.1	**Dividends or other receivables, of which:**	**0,00**	**0,000**
9.1.1	Dividends due from listed issuers	0,00	0,000
9.1.2	Shares distributed without cash contribution	0,00	0,000
9.1.3	Shares distributed with cash contribution	0,00	0,000
9.1.4	Amounts due from capital decreases	0,00	0,000
9.2	**Other assets, of which:**	**1.230.469,09**	**0,024**
9.2.1	Other financial assets measured at amortized cost	1.025.569,15	0,020
9.2.2	Other assets	204.899,94	0,004
10	**Accrued charges**	**628.000,25**	**0,012**
11	**Total assets**	**5.189.715.078,56**	**100,000**
12	**Total liabilities**	**548.051.797,10**	
12.1	**Financial liabilities measured at amortized cost**	**1.281.687,75**	
12.2	**Deferred tax liabilities**	**369.017.481,76**	
12.3	Loans	87.077.858,42	
12.4	**Other liabilities, of which:**	**90.674.769,17**	
12.4.1	Dividends payable to shareholders	80.819.473,81	
12.4.2	Amounts subscribed and not paid to the share capital increases of the issuers	0,00	
12.4.3	Other liabilities	9.855.295,36	
13	**Provisions for risks and expenses**	**0,00**	
14	**Deferred income**	**31.186,74**	
15	**Equity capital, of which:**	**4.641.967.224,48**	
15.1	Share capital	86.410.373,40	
15.2	Capital assimilated elements	362.812.849,62	
15.3	Other equity elements	12.831.913,92	
15.4	Capital bonuses	0,00	
15.5	Revaluation reserves	2.349.122.449,93	

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		LEI	% total assets
15.6	Reserves	1.073.372.206,83	
15.7	Treasury shares	136.188.221,26	
15.8	Retained earnings	631.400.463,16	
15.9	Earnings of the period	262.205.188,88	
16	**Net assets**	**4.641.632.094,72**	
17	**Number of issued shares in circulation**	**822.746.656**	
18	**Net asset value per share**	**5,6416**	
19	**Number of companies in the portfolio, of which:**	**24**	
19.1	Companies admitted to trading on an EU trading venue	11	
19.2	Companies admitted to trading on a third country stock exchange	0	
19.3	Companies not admitted to trading	13	

* According to article 123 paragraph (3) of FSA Regulation 9/2014, regarding the NAV/share calculation, this position represents: 'The number of issued outstanding shares at that date, excluding the own shares bought back by the company'

PREPARED,
EVERGENT Investments SA

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Deputy CEO

Marta ANTOCHI,
Head of Asset Valuation

Gabriela PETER,
Capital Market Specialist

Gabriel LUPASCU,
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ANNEX – according to Article 38 paragraph (4) of Law no. 243/2019

EVERGENT Investments portfolio assets which were assessed by valuation methods in accordance with International Valuation Standards, on 31.10.2026							
No.	Issuer	Fiscal Code	Symbol	Number of shares held	No/Evaluation Report date	Value	
						share	total
RON							
Shares listed on an inactive market							
1	NORD S.A. BUCURESTI	1558154	NORD	1.665.004,0000	1821 / 30.12.2025	11,3596	18.913.779,00
2	PROFESSIONAL IMO PARTNERS S.A. BUCURESTI	24599480	PPLI	24.307.608,0000	757 / 27.05.2026	2,2593	54.918.179,00
3	MECANICA CEAHLAU SA PIATRA NEAMT	2045262	MECF	175.857.653,0000	1819 / 30.12.2025	0,0914	16.073.389,00
Unlisted shares (closed)							
1	AGROINTENS SA BUCURESTI	33857839		6.163.298,0000	1739 / 08.09.2026	3,4772	21.431.043,00
2	CASA S.A. BACAU	8376788		16.064.022,0000	1814 / 30.12.2025	2,4913	40.020.298,00
3	DEPOZITARUL CENTRAL S.A. BUCURESTI	9638020		7.396.029,0000	1125 / 05.08.2026	0,1558	1.152.140,83
4	DYONISOS COTESTI S.A. COTESTI	7467373		772.824,0000	1816 / 30.12.2025	0,3600	278.180,00
5	EVER AGRIBIO S.A. Saucesti	46793311		1.854.773,0000	417 / 24.03.2026	10,1777	18.877.346,25
6	EVER IMO S.A. BUCURESTI	425818		35.180.248,0000	428 / 26.03.2026	4,1431	145.755.285,00
7	EVERLAND SA BACAU	33857820		9.506.250,0000	1818 / 30.12.2025	10,8191	102.849.100,00
8	INVERGENT S.A. BUCURESTI	31021453		150.000,0000	1820 / 30.12.2025	40,4838	6.072.566,00
9	RULMENTI SA BIRLAD	2808089		2.408.645,0000	1709 / 31.08.2026	0,8748	2.107.083,00
10	STRAULESTI LAC ALFA S.A. BUCURESTI	36160878		3.880.307,0000	1824 / 30.12.2025	19,8436	76.999.260,00

Explanatory note:

The valuation methods used for securities for which valuation methods have been chosen in accordance with the valuation standards in force, according to the law, based on a valuation report, presented in the Annex are detailed in “Asset Valuation and UNAV Calculation Policies and Procedures”.

EVERGENT Investments’ leverage effect and exposure value, calculated in accordance with the provisions of (EU) Regulation no.231/2013

Method type	Leverage	Exposure value (RON)
Gross method	1,0170 (or 101,70%)	4.720.585.587,00
Commitment method	1,0188 (or 101,88%)	4.728.709.953,00

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