



S.P.E.E.H. Hidroelectrica S.A.
 Two-tier system Company
 15-17 Ion Mihalache Blvd., District 1,
 Bucharest
 Tower Center Building, 10-15 floors
 RO 13267213, J2000007426409
 Share Capital: RON 4,498,025,670

PRELIMINARY KEY OPERATIONAL INDICATORS
FY 2025

Given the upcoming publication of the Preliminary Financial Results on 26 February 2026, and the final Financial Results for 2025, on 26 March 2026, the table below presents the preliminary key operational indicators of Hidroelectrica Group for 2025.

The information included in this report is preliminary and may differ from the results contained in the reports mentioned above.

Operational KPIs		2025	2024	Change
Gross electricity production, out of which:	GWh	12,215	14,224	-14%
<i>Electricity production from hydro (gross)</i>	<i>GWh</i>	11,945	13,928	-14%
Net electricity production, out of which:	GWh	11,847	13,864	-15%
<i>Electricity production from hydro (net)</i>	<i>GWh</i>	11,585	13,576	-15%
<i>Electricity production from wind</i>	<i>GWh</i>	262	288	-9%
External Acquisition	GWh	2,209	802	175%
Total Electricity sales, out of which:	GWh	14,056	14,666	-4%
<i>Wholesale Energy Sold</i>	<i>GWh</i>	6,347	8,185	-22%
<i>Quantity of electricity-Supply</i>	<i>GWh</i>	7,244	5,572	30%
<i>Quantity of positive imbalances</i>	<i>GWh</i>	279	399	-30%
<i>Quantity of electricity - Balancing</i>	<i>GWh</i>	186	511	-64%

Bogdan-Nicolae BADEA
 Chairman of the Management Board

Radu-Ioan CONSTANTIN
 Member of the Management Board

Clarifications regarding estimates

The report contains estimates regarding the Group's results, which reflect the Company's current knowledge and are accompanied by risks and uncertainties that may lead to differences between the final results and those included in this report, therefore they do not represent a guarantee of the company's performance and should be viewed with caution.