

To: Financial Supervisory Authority - Financial Instruments and Investments Sector  
Bucharest Stock Exchange  
Regulated Market

From: *IMPACT DEVELOPER&CONTRACTOR S.A.*

**27 of February 2026**

### **PRESS RELEASE**

IMPACT DEVELOPER & CONTRACTOR S.A. with its registered headquarters at Impact Building, Drumul Padurea Mogosoia Street, No.31-41, Sector 1, Bucharest, registered with the Register of Commerce under No. J2018007228408, holding Unique Code No. (CUI) 1553483,

in accordance with Law no. 24/2017 on issuers of financial instruments and market operations, with Regulation no. 5/2018 regarding the issuers and securities operations, BSE Code and with the Financial calendar for 2026,

bring to the attention of investors the possibility to consult the Unaudited Preliminary Financial Statements as at 31 December 2025, on the Company website [www.impactsa.ro](http://www.impactsa.ro).

Additional details concerning the report can be obtained by phone at +40 729 100 144 or by email at [ir@impactsa.ro](mailto:ir@impactsa.ro).

The Unaudited Preliminary Financial Statements as at 31 December 2025 can be accessed in the link below, the key mentions being the following:

- ❖ The IMPACT Group ends 2025 with revenues of RON 331 million and net profit of RON 82.5 million, up to 34% compared to 2024 and 14% increase in EBITDA, up to RON 123.3 million.
- ❖ Consolidated turnover at the Group level increased by 6%. More than half of the group-level revenues, 53%, were generated by the sale of 247 apartments worth RON 177 million. Rendering of services (construction, wellness and property management) represents 45% of total consolidated revenues and 2% is rental income.
- ❖ At the individual level, IMPACT ends 2025 with net profit of RON 105.5 million, respectively an increase of 18% compared to 2024 and revenues of RON 144.2 million.
- ❖ The Group maintained its downward trend in debt, reaching from 22% indebtedness ratio at the end of 2024 to just 13% at the end of 2025 and reduced interest expenses by a third. The value of bank loans was reduced by RON 141.3 million, consolidating the Group's financial position.
- ❖ During 2025, the company launched the second phase of the Boreal Plus complex in Constanța and obtained the building permit for the ARIA Verdi project, a new mixed-use complex in Bucharest, designed

to BREEAM Outstanding and nZEB standards. ARIA Verdi will include 865 apartments, built in two phases, while the gross development value amounts to EUR 431 million.

- ❖ The stock of completed apartments at the end of 2025 was 414 units, estimated at a market value of EUR 64 million. At the end of 2025, IMPACT had building permits for a total of 2,828 residential units, with an estimated gross development value of EUR 733 million.

Respectfully,

IMPACT DEVELOPER & CONTRACTOR S.A.

CEO  
Sebastian Campeanu

CFO  
Claudiu Bistriceanu