

To: Financial Supervisory Authority - Financial Instruments and Investments Sector  
Bucharest Stock Exchange  
Regulated Market

From: *IMPACT DEVELOPER&CONTRACTOR S.A.*

**26 May 2026**

## **PRESS RELEASE**

IMPACT DEVELOPER & CONTRACTOR S.A. with its registered headquarters at Impact Building, Drumul Padurea Mogosoia Street, No.31-41, Sector 1, Bucharest, registered with the Register of Commerce under No. J2018007228408, holding Unique Code No. (CUI) 1553483,

in accordance with Law no. 24/2017 on issuers of financial instruments and market operations, with Regulation no. 5/2018 regarding the issuers and securities operations, BSE Code and with the Financial calendar for 2026,

bring to the attention of investors the possibility to consult Company's Report for Q1 2026 and the Financial Statements as at 31 March 2026, on the Company website [www.impactsa.ro](http://www.impactsa.ro). The Financial Statements as at 31 March 2026 presented in the Company Report for Q1 2026 are not audited.

Supplementary details concerning the report can be obtained by phone at +40 729 100 144 or by email at [ir@impactsa.ro](mailto:ir@impactsa.ro).

The Company Report for Q1 2026 and the Financial Statements as at 31 March 2026 can be accessed in the link below, also.

Key aspects:

- The IMPACT Group reported revenue of 55.4 million lei in the first quarter of 2026.
- The group's gross profit for this period was 11.7 million lei.
- Individual results show that IMPACT Developer & Contractor ended the first quarter with a net profit of 5 million lei.
- In the first three months of the year, IMPACT pre-sold 53 apartments, worth 69.3 million lei.
- As of March 31, 2026, IMPACT had a portfolio of 386 completed apartments available for sale, which will be capitalised in the coming periods.
- The ARIA Verdi project, launched in February 2026, generated 48 million lei in reservations during its first month.

IMPACT Developer & Contracto, the first real estate developer listed on the Bucharest Stock Exchange, reported consolidated revenue of 55.4 million lei and gross profit of 11.7 million lei for the first quarter of 2026. Individual results show that IMPACT Developer & Contractor ended Q1 2026 with revenue of 13.6 million lei and a net profit of 5 million lei, up 37% compared to the same period last year.

75% of the group's first-quarter revenue was generated by real estate development activities and construction services provided by RCTI, amounting to 41.3 million lei.

In the first three months of the year, IMPACT sold apartments worth 10.2 million lei and recorded reservations and precontracts for 53 apartments, with a total value of 69.3 million lei, most of which were related to the ARIA Verdi and GREENFIELD Băneasa projects.

ARIA Verdi, the company's luxury mixed-use project on Barbu Văcărescu Boulevard, had a strong commercial debut, generating reservations worth 48 million lei in the first month after launch.

The portfolio of completed apartments, available for sale as of March 31, 2026, consisted of 386 units, with an estimated value of 59 million euros. As of the reporting date, the company had another 569 units under construction and building permits for a total of 2,496 units, with an estimated value of 756 million euros.

As of March 31, 2026, the fair value of the company's net assets was €266 million, and the IMPACT Group's debt ratio remained relatively stable at 14%.

In line with the strategy announced last year, IMPACT has launched its most extensive development cycle to date, which involves the completion between 2026 and 2034 of 7,870 residential units across five mixed-use projects, with a gross built area of 892,203 square meters and a gross development value of €1.68 billion.

In the first three months of the year, the company continued to engage in projects that support an active lifestyle focused on outdoor activities, sponsoring the Sports Festival, a multisport event held in Bucharest and Iași, now in its ninth edition. The event, designed for both adults and children, is now held three times a year: two editions at GREENFIELD Băneasa in Bucharest - in the spring and fall - and a summer edition in Iași.

Respectfully,  
IMPACT DEVELOPER & CONTRACTOR S.A.

CEO  
Sebastian Campeanu

CFO  
Claudiu Bistriceanu