

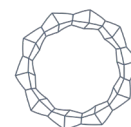
ANNEX 10

*Statement of assets and liabilities as of date 28/02/2026*

(to be filled in on a monthly basis)

Final data

| The manner in which the net asset value is calculated<br>(according to F.S.A. Regulation no. 7/2020) |                                                                                                      | Amount (lei)         |
|------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------|----------------------|
| 1.                                                                                                   | Intangible assets                                                                                    | 798,803              |
| 2.                                                                                                   | Tangible assets                                                                                      | 588,813              |
| 3.                                                                                                   | Real estate investments                                                                              | 10,139,387           |
| 4.                                                                                                   | Biological assets                                                                                    | 0                    |
| 5.                                                                                                   | Assets representing rights to use support assets under a leasing contract                            | 3,093,966            |
| <b>6.</b>                                                                                            | <b>Financial assets</b>                                                                              | <b>4,899,813,960</b> |
| 6.1.                                                                                                 | Financial assets evaluated at amortised cost                                                         | 0                    |
| 6.1.1.                                                                                               | Corporate bonds                                                                                      | 0                    |
| 6.1.1.1.                                                                                             | Listed corporate bonds                                                                               | 0                    |
| 6.1.1.2.                                                                                             | Unlisted corporate bonds                                                                             | 0                    |
| 6.2.                                                                                                 | Financial assets evaluated at fair value through profit or loss                                      | 10,910,915           |
| 6.2.1.                                                                                               | Equity interests in F.I.A. / O.P.C.V.M. – listed                                                     | 0                    |
| 6.2.2.                                                                                               | Equity interests in F.I.A. / O.P.C.V.M. – unlisted                                                   | 10,910,915           |
| 6.3.                                                                                                 | Financial assets at fair value through other items of comprehensive income                           | 4,887,731,045        |
| 6.3.1.                                                                                               | Listed shares traded in the last 30 days                                                             | 4,479,813,049        |
| 6.3.2.                                                                                               | Listed shares not traded in the last 30 days                                                         | 0                    |
| 6.3.3.                                                                                               | Unlisted shares                                                                                      | 407,917,996          |
| 6.4.                                                                                                 | Newly issued securities (shares due according to the subscriptions to the increase of share capital) | 1,172,000            |
| 7.                                                                                                   | Cash and cash equivalents                                                                            | 1,164,906            |
| 8.                                                                                                   | Bank deposits                                                                                        | 257,677,639          |
| <b>9.</b>                                                                                            | <b>Other assets</b>                                                                                  | <b>53,419,776</b>    |
| 9.1.                                                                                                 | Dividends or other rights receivable                                                                 | 0                    |
| 9.2.                                                                                                 | Other assets                                                                                         | 53,419,776           |
| 10.                                                                                                  | Accrued expenses                                                                                     | 412,831              |
| <b>11.</b>                                                                                           | <b>Total assets</b>                                                                                  | <b>5,227,110,081</b> |
| <b>12.</b>                                                                                           | <b>Total liabilities</b>                                                                             | <b>452,464,911</b>   |
| 12.1.                                                                                                | Financial liabilities measured at amortised cost                                                     | 52,026,083           |
| 12.1.1.                                                                                              | Trade debts                                                                                          | 372,886              |
| 12.1.2.                                                                                              | Payment dividends                                                                                    | 48,259,001           |
| 12.1.3.                                                                                              | Other debts at amortized cost                                                                        | 3,394,196            |
| 12.2.                                                                                                | Deferred income tax liabilities                                                                      | 398,543,313          |
| 12.3.                                                                                                | Other liabilities                                                                                    | 1,895,515            |
| 13.                                                                                                  | Provisions for risks and expenses                                                                    | 6,222,734            |
| 14.                                                                                                  | Deferred income                                                                                      | 0                    |
| <b>15.</b>                                                                                           | <b>Equity, of which:</b>                                                                             | <b>4,768,422,436</b> |
| 15.1.                                                                                                | Share capital                                                                                        | 39,000,000           |
| 15.2.                                                                                                | Items treated as equity                                                                              | 0                    |



|            |                                                                                                      |                      |
|------------|------------------------------------------------------------------------------------------------------|----------------------|
| 15.3.      | Other equity items                                                                                   | 2,748,749,000        |
| 15.4.      | Share premiums                                                                                       | 0                    |
| 15.5.      | Revaluation reserves                                                                                 | 6,155,946            |
| 15.6.      | Reserves                                                                                             | 742,049,452          |
| 15.7.      | Own shares                                                                                           | 199,425              |
| 15.8.      | Retained earnings                                                                                    | 1,238,223,144        |
| 15.9.      | Result of the financial year                                                                         | -499,634             |
| 15.10.     | Losses on the issue, redemption, sale, transfer free of charge or cancellation of equity instruments | 5,056,047            |
| <b>16.</b> | <b>Net assets (11 - 12 - 13 - 14)</b>                                                                | <b>4,768,422,436</b> |
| 17.        | Number of shares issued and in circulation excluding own shares repurchased                          | 388,005,750          |
| <b>18.</b> | <b>Unit value of net assets</b>                                                                      | <b>12.2896</b>       |
| <b>19.</b> | <b>Number of companies in the portfolio, of which:</b>                                               | <b>28</b>            |
| 19.1.      | Companies admitted to trading on an EU trading venue                                                 | 13                   |
| 19.2.      | Companies admitted to trading on an exchange in a third country                                      | 0                    |
| 19.3.      | Companies not admitted to trading                                                                    | 15                   |

According to Article 38 para. 4 of Law no. 243/2019 Infinity Capital Investments S.A. publishes the leverage level and exposure value according to the provisions of EU Regulation 231/2013 calculated by the gross approach and the commitment According to Article 38 para. 4 of Law no. 243/2019 Infinity Capital Investments S.A. publishes the leverage level and exposure value according to the provisions of EU Regulation 231/2013 calculated by the gross approach and the commitment approach.

**Gross approach:**

|                   |               |
|-------------------|---------------|
| Gross approach:   | 1.0419        |
| INFINITY exposure | 4,968,267,536 |

**Commitment**

**approach:**

|                   |               |
|-------------------|---------------|
| Leverage level    | 1.0962        |
| INFINITY exposure | 5,227,110,081 |

Statement certified by Depozitar Raiffeisen Bank S.A.

Statement prepared on the basis of the trial balance determined on the basis of the A.S.F. Rule 39/2015 for the approval of the Accounting Regulations in compliance with the International Financial Reporting Standards, applicable to entities authorized, regulated and supervised by the Financial Supervisory Authority in the Financial Instruments and Investments Sector, as well as the Investor Compensation Fund.

GENERAL MANAGER

Sorin - Iulian Cioacă

Depository Certification

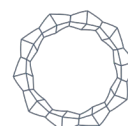
Raiffeisen Bank

DEPUTY GENERAL MANAGER

Mihai Trifu

Compliance Officer

Mirela Dănescu



**Annex according to art. 38 para. (4) of Law no. 243/2019**

**Assets from the portfolio of Infinity Capital Investments S.A. which have been assessed using assessment methods in accordance with the International Assessment Standards\***

| No. | Name of the issuer                                  | Tax Identification Code | No. of the shares | No./date of the evaluation report | Amount    |             |
|-----|-----------------------------------------------------|-------------------------|-------------------|-----------------------------------|-----------|-------------|
|     |                                                     |                         |                   |                                   | lei/share | total       |
| 1   | GEMINA TOUR RM. VALCEA                              | 1477750                 | 757,888           | 9276/06.06.2025                   | 8.6171    | 6,530,764   |
| 2   | GRAVITY CAPITAL INVESTMENTS SA                      | 46979099                | 7,738,999         | 12135/10.09.2025                  | 9.2052    | 71,238,839  |
| 3   | POOL-UL DE ASIGURARE IMPOTRIVA DEZASTRELOR NATURALE | 26191737                | 2,901,273         | 12910/09.10.2025                  | 9.5927    | 27,831,042  |
| 4   | LACTATE NATURA SA TARGOVISTE                        | 912465                  | 4,495,235         | 13559/10.11.2025                  | 1.4578    | 6,553,116   |
| 5   | FLAROS SA BUCURESTI                                 | 350944                  | 1,381,015         | 14423/10.12.2025                  | 84.6313   | 116,877,080 |
| 6   | MERCUR SA CRAIOVA                                   | 2297960                 | 7,104,836         | 14692/29.12.2025                  | 9.3823    | 66,659,489  |
| 7   | VOLTALIM CRAIOVA                                    | 12351498                | 5,997,519         | 14693/29.12.2025                  | 16.0606   | 96,323,469  |
| 8   | ALIMENTARA SA Slatina                               | 1513357                 | 366,342           | 14694/29.12.2025                  | 56.6149   | 20,740,404  |
| 9   | PROVITAS BUCURESTI                                  | 7965688                 | 37,393            | 14695/26.12.2025                  | 182.5354  | 6,825,546   |
| 10  | TURISM PUCIOASA                                     | 939827                  | 1,010,599         | 14696/29.12.2925                  | 5.9552    | 6,018,277   |

- 1) The company GEMINA Tour Râmnicu Vâlcea company was evaluated based on the financial statements as of 30.04.2025 using the adjusted net assets evaluation method.
- 2) The company GRAVITY Capital Investments was evaluated based on the financial statements as of 31.08.2025 using the adjusted net assets evaluation method.
- 3) The company POOL-UL DE ASIGURARE IMPOTRIVA DEZASTRELOR NATURALE was evaluated based on the financial statements as of 31.12.2024 using the adjusted net assets evaluation method.
- 4) The company LACTATE NATURA Târgoviște company was evaluated based on the financial statements as of 31.10.2025 using the adjusted net assets evaluation method.
- 5) The company FLAROS Bucharest company was evaluated based on the financial statements as of 30.11.2025 using the adjusted net assets evaluation method.
- 6) The company MERCUR Craiova company was evaluated based on the financial statements as of 30.09.2025 using the income approach evaluation method.
- 7) The company VOLTALIM Craiova company was evaluated based on the financial statements as of 30.09.2025 using the income approach evaluation method.
- 8) The company ALIMENTARA Slatina was evaluated based on the financial statements as of 30.09.2025 using the income approach evaluation method.
- 9) The company PROVITAS Bucharest was evaluated based on the financial statements as of 30.09.2025 using the income approach evaluation method.
- 10) The company TURISM Pucioasa company was evaluated based on the financial statements as of 30.09.2025 using the income approach evaluation method.

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