

## CURRENT REPORT

according to Regulation no. 5/2018 and Law no. 24/2017  
on issuers of financial instruments and market operations

Report Date: May 06, 2026

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Issuer **Lion Capital S.A.** • Registered Office **46-48 Serghei Vasilievici Rahmaninov Str., 3rd floor, S2, 020199, Bucharest, Romania** • Phone **+4021 311 1647** • Fax **+4021 314 4487** • Webpage **www.lion-capital.ro** • Email **office@lion-capital.ro** • Tax Identification Code **RO2761040** • Trade Register Number **J1992001898023** • Number In ASF AFIAA Register **PJR07.1AFIAA / 020007 / 09.03.2018** • Number In ASF FIAIR Register **PJR09FIAIR / 020004 / 01.07.2021** • Legal Entity Identifier (LEI) **254900GAQ2XT8DPA7274** • Subscribed and paid-up share capital **RON 50,751,005.60** • Regulated market on which the issued securities are traded: **Bucharest Stock Exchange (BVB)** Premium category (**symbol: LION**)

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Important event to be reported:

### Notification in connection with the shares of Biofarm S.A.

Lion Capital S.A. ("**LION**") hereby informs its shareholders, the market, and other interested stakeholders that on 6 May 2026, LION, as shareholder of Biofarm S.A. ("**Biofarm**"), holding 36.7470% of the share capital, entered into an implementation agreement with Longshield Investment Group S.A. ("**Longshield**"), shareholder of Biofarm holding 51.6787% of the share capital, and Zakłady Farmaceutyczne Polpharma S.A., a joint stock company (in Polish: *spółka akcyjna*) organised and existing under the laws of Poland, with its registered office at Pelplińska 19, 83-200 Starogard Gdański, Poland, and registered with the Polish National Court Register (*Krajowy Rejestr Sądowy*) under number KRS 0000127044 ("**ZF Polpharma**"), pursuant to which: (i) the parties agreed that ZF Polpharma will launch a voluntary public takeover offer addressed to all shareholders of Biofarm for all of their shares in Biofarm (the "**VTO**") for a price of RON 1.379 per share; and (ii) each of Longshield and Lion Capital S.A. have undertaken to tender in such VTO all of their shares held in Biofarm.

The launch of the VTO is subject to obtaining all relevant approvals from the Financial Supervisory Authority.

A special dividend of RON 0.140263 per share is intended to be distributed to all of the legally entitled shareholders of Biofarm, subject to approval by the general meeting of its shareholders before the launch of the VTO.

Chairman of the Board of Directors and CEO  
**Bogdan-Alexandru Drăgoi**

Compliance Officer  
**Cătălin Nae-Șerban**