

CURRENT REPORT

according to Regulation no. 5/2018 and Law no. 24/2017
on issuers of financial instruments and market operations

Report Date: August 12, 2026

Issuer **Lion Capital S.A.** • Registered Office **46-48 Serghei Vasilievici Rahmaninov Str., 3rd floor, S2, 020199, Bucharest, Romania** • Phone **+4021 311 1647** • Fax **+4021 314 4487** • Webpage **www.lion-capital.ro** • Email **office@lion-capital.ro** • Tax Identification Code **RO2761040** • Trade Register Number **J1992001898023** • Number In ASF AFIAA Register **PJR07.1AFIAA / 020007 / 09.03.2018** • Number In ASF FIAIR Register **PJR09FIAIR / 020004 / 01.07.2021** • Legal Entity Identifier (LEI) **254900GAQ2XT8DPA7274** • Subscribed and paid-up share capital **RON 50,751,005.60** • Regulated market on which the issued securities are traded: **Bucharest Stock Exchange (BVB)** Premium category (symbol: **LION**)

Important event to be reported:

Litigation

Lion Capital hereby informs investors that, according to the information available on the Romanian Courts Portal, case file no. 33055/3/2026 has been registered with the Bucharest Tribunal, concerning an action seeking the annulment of the resolution adopted by the Ordinary General Meeting of Shareholders held on April 29, 2026, and of the resolution adopted by the Extraordinary General Meeting of Shareholders held on April 29, 2026, the proceedings having been initiated by Blue Capital SRL, in its capacity as claimant.

Lion Capital will further inform investors of any material developments that may arise in connection with the proceedings referred to in this current report.

Chairman of the Board of Directors and CEO
Bogdan-Alexandru Drăgoi

Compliance Officer
Cătălin Nae-Șerban