
CURRENT REPORT

Current Report according to:	Law 24/2017, FSA Regulation 5/2018
Report date:	23.03.2026
Name of the issuing entity:	Longshield Investment Group SA
Registered office:	București, S.V. Rahmaninov Str, no.46-48, district 2
Phone/fax number:	021.387.3210 / 021.387.3209
Sole Registration Code:	3168735
Order number in the Trade Register:	J1992027499400
Subscribed and paid-up share capital:	74,474,384.50 lei
Regulated market on which issued securities are traded	Bucharest Stock Exchange

Important event to be reported:

Final results of the public offer to purchase shares issued by Longshield Investment Group SA

Longshield Investment Group SA, through its administrator SAI Muntenia Invest SA, informs shareholders and investors that the final results of the public offer to purchase shares issued by Longshield Investment Group SA, launched by Longshield Investment Group SA are as follows:

1. Name of the issuer: Longshield Investment Group SA
2. Name of the offeror and the offer intermediary: offeror - Longshield Investment Group SA and the offer intermediary - Swiss Capital SA
3. Number of the ASF Decision by which the public offer document was approved: ASF Decision no. 216/25.02.2026
4. Offer period: 04.03.2026 – 17.03.2026
5. Number and percentage of securities submitted within the offer: 31,331,175 shares were submitted within the offer, representing 60.10% of the object of the offer and 4.2070% of the share capital of the issuer Longshield Investment Group SA
6. Number of securities purchased and total amount paid: 31,331,175 shares and total amount paid 68,928,585 lei
7. Date and method of settlement of the transaction related to the public offer: 20.03.2026 and settlement was made through the Central Depository
8. Percentage held by the offeror following the conclusion of the offer: following the conclusion of the offer, the offeror Longshield Investment Group holds 31,331,175 shares, representing 4.2070% of the share capital of the issuer Longshield Investment Group SA.

We attach to this current report the notification in accordance with Annex no. 11 of ASF Regulation no. 5/2018.

LONGSHIELD INVESTMENT GROUP SA

Represented by its Asset Management Company
SAI MUNTENIA INVEST SA

Sergiu MIHAILOV
Deputy General Director

Compliance Officer
Claudia Jianu

**Catre: AUTORITATEA DE SUPRAVEGHERE FINANCIARĂ
SECTORUL INSTRUMENTELOR SI INVESTITIILOR FINANCIARE**

BURSA DE VALORI BUCURESTI

Data: 20.03.2026

**Notificare cu privire la rezultatele ofertei publice de cumparare actiuni
emise de LONGSHIELD INVESTMENT GROUP S.A.**

Denumirea emitentului	LONGSHIELD INVESTMENT GROUP S.A.
Numele/denumirea ofertantului	LONGSHIELD INVESTMENT GROUP S.A.
Denumirea intermediarului ofertei	Swiss Capital S.A.
Numărul Deciziei A.S.F. prin care a fost aprobat documentul de ofertă publică	Decizia nr. 216/25.02.2026
Perioada de derulare a ofertei	04.03.2026-17.03.2026
Numărul și procentul reprezentat de valorile mobiliare depuse în cadrul ofertei	In cadrul ofertei au fost depuse un numar 31.331.175 actiuni reprezentand 4,2070% din capitalul social al emitentului
Numărul de valori mobiliare cumpărate	31.331.175 actiuni
Suma totală plătită	68.928.585 lei
Data și modalitatea de decontare a tranzacției aferente ofertei publice	Decontarea s-a facut prin intermediul Depozitarului Central in data de 20.03.2026
Procentul deținut de ofertant în urma încheierii ofertei	In urma inchiderii ofertei, Ofertantul detine 31.331.175 actiuni, reprezentand 4,2070% din capitalul social al emitentului.

LONGSHIELD INVESTMENT GROUP S.A.

Swiss Capital S.A.

Sergiu Mihailov
Director

Olimpiu Blajut
Director General Adjunct