



Summary
of the Issuer's Economic and Financial Indicators
MF CAPITAL S.A.
for the First Half-Year 2026
(Financial Statements as of 30 June 2026)

MF CAPITAL S.A., a company with a long-standing history in the Romanian market, currently operates in the real estate sector, carrying out activities related to the leasing of its owned properties, as well as property management services.

Through a proactive approach to managing its real estate portfolio in a fluctuating economic environment, MF CAPITAL S.A., as an owner of rental spaces, has responded to this dynamic context with increased adaptability, cost management flexibility, and a prudent approach to the administration of its real estate portfolio.

At the end of the first half of 2026, the company recorded, on an individual level, total revenues of RON 6.47million and a net profit of RON 1.35 million.

On a consolidated level, total revenues amounted to RON 15.53 million, while net profit reached RON2.27 million.

The key financial indicators recorded in the first six months of 2026, on both an individual and consolidated basis, are presented below:

1. Individual level

Balance sheet (RON)	30.06.2025	30.06.2026	30.06.2026/ 31.12.2025	Share
ACTIVE IMOBILIZATE	245,948,419	248,540,593	1.05%	97.84
ACTIVE CIRCULANTE	5,321,255	5,031,506	-5.45%	1.98
TOTAL ACTIVE	251,271,455	254,029,210	1.10%	100.00
CAPITALURI PROPRII	192,219,787	193,621,819	0.73%	76.22
DATORII PE TERMEN LUNG	49,584,068	50,483,103	1.81%	19.87
DATORII PE TERMEN SCURT	9,467,600	9,924,288	4.82%	3.91
TOTAL DATORII	59,051,668	60,407,391	2.30%	23.78
TOTAL CAPITALURI PROPRII SI DATORII	251,271,455	254,029,210	1.10%	100.00

MF CAPITAL S.A.

Str. Popa Lazar, nr. 5-25, sector 2, 021586, București, România, CUI: 655, ORC: J 40 / 2353 / 1991, Capital Social: 9.264.890 lei
Tel: +40 21 252 0085, +40 21 252 3121; Fax: +40 21 252 3118, +40 21 252 7609; e-mail: office@mfcapital.ro; web: www.mfcapital.ro



P&L(RO)	30.06.2025	30.06.2026	30.06.2026/ 30.06.2025
NET TURNOVER	5,643,876	6,792,299	20.35%
OPERATING INCOME	5,669,521	6,792,299	19.80%
OPERATING EXPENSES	-3,851,298	-4,164,161	8.12%
OPERATING RESULT	1,818,556	2,628,138	44.52%
FINANCIAL INCOME	777,649	29,305	-96.23%
FINANCIAL EXPENSES	-1,022,245	-1,186,895	16.11%
FINANCIAL RESULT	1,573,960	1,470,548	-6.57%
TOTAL INCOME	6,447,503	6,821,604	5.80%
TOTAL EXPENSES	4.873.542	-5,351,056	9,8%
GROSS RESULT (PROFIT/LOSS BEFORE TAX)	1.573.960	1,470,548	-6.57%
NET RESULT FOR THE FINANCIAL YEAR	1.355.409	1,402,031	3,44%

2. Consolidated level

BALANCE SHEET (RON)	31.12.2025	30.06.2026	30.06.2026/ 31.12.2025	Share
NON-CURRENT ASSETS	288.545.343	290.818.939	0,79%	94,48%
CURRENT ASSETS	11.272.217	16.256.920	44,22%	5,28%
PREPAYMENTS	300.084.509	307.823.250	2,58%	100%
TOTAL ASSETS	204.308.484	207.144.164	1,39%	67,29%
EQUITY	77.182.719	79.884.340	3,50%	173,84%
LONG-TERM LIABILITIES	17.077.250	19.327.930	13,18%	6,28%
SHORT-TERM LIABILITIES	94.259.969	99.212.270	5,25%	32,23%
EQUITY AND LIABILITIES	300.084.509	307.823.250	2,58%	100%

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P&L (RON)	30.06.2025	30.06.2026	30.06.2026/ 30.06.2025
Revenue from current activities / Turnover	8,560,565	9,101,992	6.32%
Other operating income	163,131	473,894	190.50%
Revenue related to work in progress	7,221,089	5,955,096	-17.53%
Revenue from internally generated fixed assets	25,645		-100.00%
Raw materials, consumables and merchandise	2,813,359	2,745,614	-2.41%
Staff costs	2,874,951	2,913,421	1.34%
Depreciation and impairment expenses	944,311	940,791	-0.37%
Other operating expenses	3,529,098	4,187,828	18.67%
Operating profit / (loss)	5,808,711	4,743,328	-18.34%
Net result from financial activities	-1,673,242	-1,876,393	12.14%
Profit / (loss) before tax	4,135,468	2,866,935	-30.67%
Net profit / (loss)	3,752,282	2,727,500	-27.31%
Earnings per share attributable to equity holders of the parent company	1.01	0.74	-26.73%

NOTES REGARDING THE AVAILABILITY OF THE HALF-YEAR REPORT

MF CAPITAL S.A., with its registered office at 5–25 Popa Lazar Street, District 2, Bucharest, Romania, registered with the Trade Register under no. J40/2353/1991, Tax Identification Code 655, informs investors about the availability of the semi-annual report for the first half of 2026, in accordance with the provisions of Law no. 24/2017 on issuers of financial instruments and market operations, republished, and ASF Regulation no. 5/2018 on issuers of financial instruments and market operations, as subsequently amended and supplemented. The report will be available starting with 28.08.2026 on the company's website at www.mfcapital.ro/investitori, as well as on the Bucharest Stock Exchange website (www.bvb.ro), under the ticker symbol **MFC**. Additional information may be obtained at the e-mail address office@mecanicaфина.ro. The report can also be accessed through the link below.

Chairman of the Board
Mollo Sergio

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