

To

- **BUCHAREST STOCK EXCHANGE**
Fax: 021/2569276
- **FINANCIAL SUPERVISORY AUTHORITY**
Fax: 021/659.60.51

CURRENT REPORT
according to FSA Regulation no. 5/2018
Report date: 25.03.2026

OIL TERMINAL S.A

Registered office: Constanța, 2 Caraiman Street
Phone no.: 0241/702600, Fax: 0241/694833
European Unique Identifier (EUID): ROONRC.J1991000512136
Registration number with the Trade Register: J1991000512136
Unique registration code: 2410163

Important event to be reported: *Proposal regarding dividend distribution and profit allocation*

OIL TERMINAL SA hereby informs shareholders and interested parties of the proposal regarding dividend distribution and profit allocation, in accordance with the provisions of Art. 117² of the Companies Law no. 31/1990.

The value of the gross dividend per share proposed by OIL Terminal is 0.00379949 lei/share, established based on the audited annual financial statements prepared in accordance with the Order of the Minister of Public Finance no. 2844/2016 for the approval of Accounting Regulations compliant with International Financial Reporting Standards, for the financial year ended 31.12.2025.

This value results from the total gross dividends proposed to be distributed from the 2025 net profit, in amount of 11,387,736 lei, divided by a total number of 2,997,177,132 shares.

Pursuant to the provisions of Art. 1, para. (1), let. f) of Government Ordinance no. 64/2001 on profit allocation in national companies and commercial companies with full or majority state capital, as well as in autonomous regies, approved by Law no.769/2001, as subsequently amended and supplemented, which provides for the allocation of „*minimum 50% as payments to the state or local budget, in the case of autonomous regies, or dividends, in the case of national companies and commercial companies with full or majority state capital*”, the Company proposes that the net profit for the year 2025, in amount of 26,914,656 lei (adjusted by the value of the employee profit-sharing provision), **be allocated to the following destinations:**

- | | |
|---|----------------|
| • Legal reserve: | 1,501,199 lei |
| • Other reserves representing tax facilities provided by law: | 2,637,986 lei |
| • Employee profit-sharing: | 2,277,547 lei |
| • 50% shareholders' dividends: | 11,387,736 lei |
| • Own financing source: | 9,110,188 lei |

The proposals for the 2025 net profit allocation, the determination of the 2025 gross dividend per share, and the setting of the payment term and methods to the shareholders are subject to the approval of the Ordinary General Meeting of Shareholders of 28(29).04.2026 and may be consulted both at the Company's headquarters at 2 Caraiman Street, Constanta, and on the website at <https://relatia.oil-terminal.com/>, under the "GSM" (AGA) section.

General Director
Sorin CIUTUREANU

Development Director
Marieta STAȘI

Head of Shareholding-Communication Dept.
Georgiana DRAGOMIR