

To

- **BUCHAREST STOCK EXCHANGE**
Fax: 021/2569276
- **FINANCIAL SUPERVISORY AUTHORITY**
Fax: 021/659.60.51

NOTICE

OIL TERMINAL SA informs shareholders and investors that the Company's Annual Report for the 2025 financial year, prepared in accordance with the provisions of Law no. 24/2017 on issuers of financial instruments and market operations and ASF Regulation no. 5/2018 on issuers of financial instruments and market operations, relating to the Annual Financial Statements prepared in accordance with the International Financial Reporting Standards - IFRS as of December 31, 2025, is available:

- in electronic format – on the company's website, by accessing the link: <https://relatia.oil-terminal.com/raportari-anuale/>;
- in electronic format – on the Bucharest Stock Exchange website, by accessing the link below;
- in printed format – available to the public, in writing, upon request, at the company's registered office located at 2 Caraiman Street, at the Shareholding Communication Dept.

The 2025 Annual Report was published pursuant to Art. 65 para. (1) of Law no. 24/2017 on issuers of financial instruments and market operations, was submitted to the Bucharest Stock Exchange and the Financial Supervisory Authority (ASF) on 27.03.2026 in accordance with the Financial Communication Calendar, and will be submitted for shareholders approval during the Ordinary General Meeting of Shareholders of 28(29).04.2026.

The Annual Report of OIL TERMINAL SA for 2025 was prepared in accordance with Art. 65 para. (2) of Law no. 24/2017, Art. 126 para. (1) of ASF Regulation no. 5/2018, and Art. 56 of GEO no. 109/2011, including the Single Electronic Reporting Format (Extensible Hypertext Markup Language – XHTML) provided for in Art. 1 of ASF Regulation no. 7/2021 and Art. 3 of Commission Delegated Regulation (EU) 2018/815 of 17 December 2018 supplementing Directive 2004/109/EC of the European Parliament and of the Council, and includes:

- Statement of financial position for the year ended 31.12.2025
- Statement of comprehensive income for the year ended 31.12.2025
- Statement of cash flows for the year ended 31.12.2025
- Statement of changes in equity as of 31.12.2025
- Notes to the financial statements for the year ended 31.12.2025
- Independent Auditor's Report on the financial statements prepared as of 31.12.2025 by Oil Terminal SA
- Directors' Report for the financial year ended 31.12.2025, prepared in accordance with Art. 65 para. (2) of Law no. 24/2017, Art. 126 para. (1) of ASF Regulation no. 5/2018, Art. 56 of GEO no. 109/2011, and Chapter 3 of the Accounting Regulations compliant

with the International Financial Reporting Standards of 12.12.2016 approved by MFP Order no. 2844/2016, as subsequently amended and supplemented

- Statement of responsible persons according to Art. 65 of Law no. 24/2017 and Art. 223 of ASF Regulation no. 5/2018
- Board of Directors' Statement according to Art. 30 of Law no. 82/1991, republished, as subsequently amended and supplemented
- Report on the Internal Managerial Control System as of 31.12.2025.
- Statement of compliance with the Corporate Governance Code

OIL TERMINAL SA informs shareholders and investors regarding the financial results for the year 2025.

- thousand lei -

Financial indicators	Achieved 2025
Turnover	401,076
EBITDA	73,118
Total revenues	406,015
Total expenses	378,268
Gross profit	27,747
Net profit	24,637

Compared to the values approved in the Budget of revenues and expenses for the year 2025, the financial results achieved as of 31.12.2025 exceed the targets as follows: the turnover is higher by 0.2%, EBITDA increased by 0.5%, and the gross profit increased by 6.7%.

General Director
Viorel Sorin CIUTUREANU

Financial Director
Adriana Frangu

Development Director
Marieta STAȘI

Head of Shareholding-Communication Dept.
Georgiana DRAGOMIR