



To: the Bucharest Stock Exchange
the Financial Supervisory Authority, Financial Instruments and Investments Sector

CURRENT REPORT NO. 32/2026

Pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 on issuers and operations with securities, as subsequently amended and supplemented and the provisions of Article 99 of the Bucharest Stock Exchange Code, Title II, Issuers and Financial Instruments.

Report date:	12.06.2026
Name of the issuer:	One United Properties S.A.
Registered office:	20 Maxim Gorki Street, District 1, Bucharest, Romania
Registration no. Trade Registry:	J2007021705402
Sole registration code:	22767862
Share Capital:	RON 1,105,000,000
Total number of shares:	110,500,000 ordinary shares
Symbol:	ONE
Market where securities are traded:	Bucharest Stock Exchange, Main Segment, Premium Category

Important events to report: Submission of public tender offer documentation with the Financial Supervisory Authority

The Board of Directors and the management of One United Properties S.A. (hereinafter referred to as the "Company" hereby informs the market that an application for the approval of a tender offer for cash of its own shares (the "Offer") was submitted on 11 June 2026 with the Financial Supervisory Authority of Romania (the "FSA"). The Offer is intended as part of a broader buyback programme, as approved by the Resolution of the Extraordinary General Meeting of Shareholder no. 79 dated 15 October 2025, which may be implemented through one or more successive offers.

The Board of Directors and the management of the Company would also like to inform shareholders and investors that it has engaged S.S.I.F. BRK Financial Group S.A. as intermediary in relation to the Offer. Under this Offer, the Company intends to repurchase from its shareholders up to 4,770,000 shares. The members of the Board of Directors, including the Company's co-founders, have confirmed that they will retain their shares and will not take part in the PTO programme.

The repurchased shares will be cancelled and the share capital reduced, thereby enhancing long-term shareholder value and optimising the Company's capital structure.



It is expected that full details of the Offer, including pricing, to be announced if and when the Offer is implemented, and approval is received from the FSA.

Important disclaimer to shareholders and investors

The filing of the application for the approval of the envisaged Offer disclosed herein does not constitute a guarantee that the Company will actually proceed with the Offer; the Company's decision to launch the Offer will depend on several factors (including the approval of the Offer documentation by the FSA). Nothing in this announcement shall be construed as an obligation of the Company to implement the Offer.

If the Offer proceeds, the Offer and the purchase of the shares will be carried out exclusively in accordance with the terms and conditions of the public tender offer document, if and when published. The information contained in this announcement is for background purposes only and does not purport to be full or complete. No reliance may be placed for any purpose on the information contained in this announcement or its accuracy or completeness. This announcement is not intended to, and does not constitute, or form part of, an offer to sell or an invitation to purchase, exchange or subscribe for any securities in any jurisdiction. This announcement does not constitute a prospectus or a prospectus equivalent document.

Chairman of the Board of Directors

Claudio Cisullo