

To: *Bucharest Stock Exchange*
Romanian Financial Supervisory Authority

CURRENT REPORT 6/2026

Pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 on issuers and operations with securities, as subsequently amended and supplemented and the provisions of Article 99 of the Bucharest Stock Exchange Code, Title II, Issuers and Financial Instruments.

Date of report	03.03.2026
Name of the Company	Premier Energy PLC
Registered Office	Themistokli Dervi, 48, Athienitis Centennial Building, 3rd Floor, Apartment/Office 303, 1066, Nicosia, Cyprus
Email	investor.relations@premierenergygroup.eu
Registration no. with Cyprus companies' registry	HE316455
Subscribed and paid share capital	EUR 125,001.25
Total number of shares	125,001,250
Symbol	PE
Market where securities are traded	Bucharest Stock Exchange, Main Segment, Int'l Category

Important events to be reported: Acquisition of 6 minority stakes in the Group's renewable production plants and sale of stake in Alive Capital

The management of Premier Energy PLC (hereinafter referred to as the "**Company**") informs the market of the signing of a share purchase agreement with Omnia Capital B.V., an entity managed by Giacomo Billi, the Company's minority partner in the renewables business. Under the agreement, the Company will acquire the minority stakes it does not yet own in six of its renewable production plants as well as in a supply company in Hungary. At the same time, the Company will sell its 51% stake in Alive Capital S.A. and Alive Capital D.O.O. Beograd to Omnia Capital B.V. As part of the transaction, the Company will also receive up to €8 million in cash proceeds.

The transaction includes the acquisition by the Company of a 20% stake in Ecoenergia S.R.L.; a 20% stake in Enex Nalbant Renewable S.R.L.; a 35% stake in Alive Wind Power One S.R.L.; a 49% stake in Alive Renewable Holding Limited; a 49% stake in Alive Capital Kft; a 100% stake in Da Vinci New Project S.R.L.; and a 100% stake in Alive Sun Power Two S.R.L. Upon completion of the transaction, the Company will hold a 100% stake in all of these companies, further strengthening its renewable electricity production footprint. These entities will be vertically integrated within the Company's Premier Energy Furnizare supply business.

Both Da Vinci New Project S.R.L. and Alive Sun Power Two S.R.L. are currently wholly owned by Alive Capital S.A. As part of the transaction, these entities will become wholly owned by the Company, while the Company's 51% stake in Alive Capital S.A. will be sold to Omnia Capital B.V. The Company is also selling its 51% stake in Alive Capital D.O.O. Beograd, a Serbian supply entity, to Omnia Capital B.V.

The Company will continue to use Alive Capital's product offerings, including renewable asset management services, during a transitional period, while further developing its own renewable energy management capabilities, including balancing and technical asset management.

The overall transaction is expected to be accretive to Premier Energy from a profitability standpoint. Assuming the transaction had hypothetically closed on 1 January 2025, the Company's 2025 revenues would have decreased by approximately €181 million. However, the 2025 Net Income Attributable to Shareholders would have increased by approximately €2 million when excluding the interest expense associated with the development entities of Da Vinci New Project S.R.L. and Alive Renewable Holding Limited, and by approximately €1 million if such interest expenses are included. The Net Debt position of the Group as of December 2025 would have been approximately €4 million better.

The Company will also receive up to €8 million in cash proceeds from the transaction, with the final amount being dependent on certain developments with the 3 solar parks which are about to be put into operation. No material IFRS gain or loss is expected to arise from the transaction in the Company's consolidated financial statements.

The transaction is expected to close in the 2nd quarter of 2026 and is subject to customary regulatory approvals, in particular those related to the 51% acquisition of Alive Capital S.A. by Omnia Capital B.V.

Jose Garza
CEO