Premier Energy PLC
Registration Number: HE316455
Share capital: EUR 125.001,25
office@premierenergygroup.eu

Themistokli Dervi, 48,
Athienitis Centennial Building, 3rd floor, Office 303,
1066, Nicosia, Cyprus
www.premierenergygroup.eu

To: *Bucharest Stock Exchange*
Romanian Financial Supervisory Authority

CURRENT REPORT 32/2026

Pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 on issuers and operations with securities, as subsequently amended and supplemented and the provisions of Article 99 of the Bucharest Stock Exchange Code, Title II, Issuers and Financial Instruments.

Date of report	**16.11.2026**
Name of the Company	**Premier Energy PLC**
Registered Office	**Themistokli Dervi, 48, Athienitis Centennial Building, 3rd Floor, Apartment/Office 303, 1066, Nicosia, Cyprus**
Email	**investor.relations@premierenergygroup.eu**
Registration no. with Cyprus companies' registry	**HE316455**
Subscribed and paid share capital	**EUR 125,001.25**
Total number of shares	**125,001,250**
Symbol	**PE**
Market where securities are traded	**Bucharest Stock Exchange, Main Segment, Int'l Category**

Important events to be reported: Signing of an €850 million Senior Facilities Agreement to fund the acquisition of the Evryo Group

The management of Premier Energy PLC (hereinafter referred to as the "**Company**") informs the market that it has signed an €850 million, 5-year, Senior Facilities Agreement to fund the acquisition of the Evryo Group (the "**Acquisition**"), including its electricity distribution subsidiary, Distributie Energie Oltenia S.A., which is expected to close before yearend 2026, and related fees and expenses as well as to refinance approximately €100 million of current indebtedness (bank loans C, D, G and M from the 1Q 2026 financial statements, note 15). The facility is comprised of an €825 million term loan facility and a €25 million revolving working capital facility.

The facility was signed with UniCredit Bank S.A. and UniCredit S.P.A. as Global Coordinators; UniCredit Bank S.A., UniCredit S.P.A., Société Générale and Erste Group Bank AG as Underwriters; UniCredit Bank S.A., UniCredit S.P.A., Alpha Bank S.A., Banca Comerciala Intesa Sanpaolo Romania S.A., Banca Comerciala Romana SA, Banca Transilvania S.A., BRD Groupe Société Générale S.A., Erste Group Bank AG, Komerční Banka A.S., Optima Bank S.A., PKO Bank Polski S.A. Varsovia, Sucursala Bucuresti, Société Générale and Exim Banca Romanesca S.A. as Mandated Lead Arrangers; and UniCredit Bank S.A. and UniCredit S.P.A., Alpha Bank S.A., Banca Transilvania S.A., Société Générale, Erste Group Bank AG and J.P. Morgan SE as Bookrunners.

Management believes that this is one of the largest financings ever raised for the acquisition of a Romanian business.

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This Senior Facilities Agreement follows the approval by the shareholders of the Acquisition and related financing at the Annual General Meeting of shareholders held on 10 June 2026, as initially presented to the market on 24 April 2026. It also follows the signing of the up to €825 million Bridge Facility Agreement which was announced through Current Report no. 21 on 24 June 2026 and which is now being terminated as that facility provided short-term committed financing for the Acquisition and was intended to be replaced with longer-term financing, which the 5-year Senior Facilities Agreement achieves.

Jose Garza, CEO