**PRESS RELEASE**
**On the availability of the report for the first half of 2026**

**Rompetrol Well Services S.A. (PTR)** is one of the most important well services companies in Romania. It provides a wide range of services for oil and gas wells in Romania and Eastern Europe (cementing, stimulation, various pumping, pressure testing, instrumentation, well casing operations, etc.).

The Company continues to operate in a highly volatile market environment; however, it remains actively involved in the execution of existing contracts and the pursuit of new business opportunities. Consequently, the Company achieved significant growth in its key financial and operational indicators compared to the first quarter of the current year.

Considering the volatility of the oil price during this period and the direct impact on fuel costs, we estimate that in 2026 there could be price increases for products and/or services in the structure of which transportation costs have a significant share.

The company continues to analyze the opportunities to involve in projects specific for the upstream market from the Middle East, as well as in the future projects from the geothermal area in both Europe and Romania.

The company continued to manage all its commitments in conditions of financial balance, ensuring all cash availability for the full and timely payment of commercial commitments, salary rights and budgetary debts.

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| | T II 2026 | T II 2025 | T I 2026 | S1 2026 | S1 2025 |
|---|---|---|---|---|---|
| Operating income, of which: | 21,818,158 | 17,718,649 | 15,191,372 | 37,009,530 | 32,442,538 |
| Provided services | 21,699,131 | 17,526,581 | 15,074,262 | 36,773,393 | 32,104,762 |
| Operating costs | (17,850,720) | (16,785,933) | (14,717,103) | (32,567,823) | (31,939,512) |
| **Operational result** | **3,967,438** | **932,716** | **474,269** | **4,441,707** | **503,026** |
| **EBITDA *)** | **5,089,518** | **2,073,347** | **1,475,015** | **6,564,533** | **2,872,890** |
| Net financial income | 6,606,136 | 755,005 | 804,919 | 7,411,055 | 1,556,098 |
| **NET RESULT** | **9,823,306** | **1,507,363** | **1,124,473** | **10,947,779** | **1,694,985** |

**) EBITDA = Operating result - value adjustments regarding fixed assets and current assets - adjustments regarding provisions*

**S.C. Rompetrol Well Services S.A.**
#2 bis Clopotei Street, 100189, Ploiesti, Prahova County, ROMANIA
phone: + (40) 244 544321; fax: + (40) 244 522913; email: office.rws@rompetrol.com; www.rompetrol.com

Company with Management System Certified by DNV GL
ISO 9001;2015 ISO 14001;2015 OHSAS 45001;2018
Trade Registry No:J1991000110297
Fiscal Identification No;RO1346607
IBAN RO34BACX0000000030551310
UNICREDIT BANK - PLOIESTI

Rompetrol Well Services S.A. informs investors about the availability of the Report for the first half of 2026. The report prepared in accordance with applicable legislation will be made available to the public *starting on August 14, 2026 at 6:00 p.m*., in written form, upon request, as well as in electronic format, on the Company's website: *rompetrolwellservices.com/ Investor Relations / Financial results and reports / Quarterly interim reports*.

**Rompetrol Well Services S.A.** was established in 1951 as a state-owned company under the Ministry of Petroleum and Chemistry, under the name "ICOTS - Cementing, Operations and Special Transport Enterprise". Since 1990, the company has become the commercial company Petros Ploiesti and has been listed on the Bucharest Stock Exchange since 1998. The Rompetrol Group (now KMG International) took over the majority of shares in 2000, currently holding a 73% shares.

**Georgian Stefan Florea**

**GENERAL MANAGER**