

To: Bucharest Stock Exchange/
Financial Supervisory Authority ("FSA")

Current Report according to Law No. 24/2017 on issuers of financial instruments and market operations and Regulation No. 5/2018 of the FSA on issuers of financial instruments and market operations

Report Date 14.10.2026

Issuer Name Raiffeisen Bank S.A.

Headquarter 246D Calea Floreasca, FCC Office Building, Bucharest, 1st District,
014476 Romania

Phone Number 0213061000

Unique registration code 361820

Trade Registry number J1991000044406

**Subscribed and fully
paid-up Share Capital** 1,200,000,000 RON

LEI Code: 549300RFKNCOX56F8591

**The regulated market
where the instruments
are traded** Bucharest Stock Exchange
Luxembourg Stock Exchange

Ref: Notice regarding the early redemption of Senior Non-Preferred MREL-eligible sustainability bonds (ISIN XS2556373046) in the amount of RON 488,250,000

The Issuer hereby notifies investors of its exercise of the option to redeem early and in full the Senior Non-Preferred Sustainability Bonds eligible for the Minimum Requirement for Own Funds and Eligible Liabilities (MREL) in the amount of RON 488,250,000 (ISIN XS2556373046), maturing on 7th of December 2027 (the "**Bonds**"), in accordance with the provisions of clause 6 (Redemption) of the Final Terms dated 28th of November 2022 and 29th of March 2023 (the "Final Terms") and of the Base Prospectus dated 27 April 2022¹ and the supplement no. 1 dated 2nd August 2022, Supplement no. 2

¹ RBRO EMTN Programme

dated 3rd October 2022 and Supplement no 3 dated 1st of March 2023 (the “Base Prospectus”), subject to the approval of the National Bank of Romania and in accordance with the applicable legislation.

The decision to exercise the early redemption option is based on the Issuer’s ongoing strategy to optimize its funding structure, given that the Bonds lose their MREL eligibility once their residual maturity falls below one year.

The exercise of the call option was approved by the Issuer’s Management Board, based on the mandate granted by the Extraordinary General Meeting of Shareholders.

The Issuer will redeem the Bonds on 7th of December 2026 (the “**Redemption Date**”) at their nominal value plus any unpaid and accrued interest on the principal amount of the Bonds up to (but excluding) that date, in accordance with the Final Terms, the Base Prospectus and the applicable legislation.

Name	ISIN	Redemption Date	Redemption Amount
Senior Non-Preferred bonds in the amount of 488.250.000 RON	XS2556373046	7 th of December 2026	100.00% of the principal amount of the Bonds together with any unpaid and accrued interest up to (but excluding) the Redemption Date

The payment will be made in RON through Clearstream/Euroclear, in their capacity as international central securities depositories, and, where applicable, through the Participants, who are obliged, under the contracts concluded with Clearstream/Euroclear, to credit the amounts received to the cash account of each bondholder.

The document will also be published on the Issuer’s website, at the following address:
<https://www.raiffeisen.ro/ro/despre-noi/guvernanta-corporativa/detinatori-de-obligatiuni.html>

For additional info please contact: debt.investors@raiffeisen.ro