

Current report

according to ASF Regulation no. 5/2018

Report date:	27.03.2026
Name of issuer:	Farmaceutica REMEDIA S.A.
Registered office:	Deva, no. 2, Nicolae Bălcescu Blvd
Tel/ fax no:	+40 254 22 32 60 / +40 254 22 61 97
ORC no:	2115198
Trade Registry no:	J1991000700203
Subscribed and paid-in capital:	LEI 9.548.082
Regulated market:	Bucharest Stock Exchange, Standard Category

Important events to report:

RELEASE

The Board of Administrators of Farmaceutica REMEDIA S.A. informs that the **Annual Report for 2025 - the full version** - is available on its own website www.remedia.ro/en/investor-relationship/financial-information/ and in the link from the IRIS platform, below.

The consolidated and unconsolidated financial statements, audited, for 2025, of Farmaceutica REMEDIA SA, concluded on December 31st 2025, prepared according to the applicable accounting standards, provide a correct and consistent image of the assets, liabilities, financial position and profit and loss.

During 01.01.2025 – 31.12.2025, the commercial company Farmaceutica REMEDIA S.A. recorded the following consolidated financial results:

Indicator	Values registered on December 31st 2025 (LEI)
	consolidated
Net turnover	759.757.573
Operating revenues – TOTAL	763.549.297
Operating costs - TOTAL	748.813.467
Financial revenues - TOTAL	14.735.830
Financial costs - TOTAL	602.076
TOTAL REVENUES	765.627.517
TOTAL COSTS	749.415.543
Tax	8.173.850
NET PROFIT	8.038.123
Non-current assets- TOTAL	51.617.337
Current assets - TOTAL	331.298.467
TOTAL ASSETS	383.185.541
Equity	79.610.034
TOTAL long-term liabilities	5.213.138
TOTAL short-term liabilities	298.362.368
TOTAL EQUITY AND LIABILITIES	383.185.540

The economic - financial indicators on 31.12.2025 are presented in the following table:

LIQUIDITY AND WORKING CAPITAL	FR	FRDL
Current liquidity (Current assets/Current liabilities)	6,7	1,05
Current assets	20.533.682	311.926.055
Current liabilities	3.066.858	296.129.035
Degree of indebtedness (Borrowed capital / Equity x 100)	0,00%	0%
Borrowed capital (including leasing)	0	0
Equity	59.539.707	21.632.780
Turnover speed for client debit items (average customer balance/turnover *365)	88 days	97 days
Average customer balance	3.570.517	199.860.554
net turnover	14.843.465	749.889.588
Turnover speed of liabilities (average suppliers balance/cogs*365)	140 days	30 days
Average suppliers balance	2.276.494	56.676.624
Cost of merchandise sold	7.283.491	691.245.167
Turnover speed of stocks (average stock balance/COGS * 365)	18 days	145 days
Average stocks balance	352.468	274.468.152
Cost of merchandise sold	7.283.491	691.245.167
Turnover speed of fixed assets (turnover/fixed assets)	0,31	132
net turnover	14.843.465	749.889.588
Fixed assets	46.778.298	5.681.444
Gross profit margin (%) (gross profit/net sales)	56%	1.70%
Gross profit	8.300.557	12.718.843
Net turnover	14.843.465	749.889.588

FR = Farmaceutica REMEDIA SA

FRDL = Farmaceutica REMEDIA Distribution & Logistics SRL

Note:

- 1) **Current liquidity** – the indicator level reflects a good payment capacity, therefore a reduced risk for creditors, certifying that the companies are capable of covering their short-term liabilities based on receivables and cash availabilities.
- 2) **Degree of indebtedness** expresses the effectiveness of credit risk management, indicating potential financing, liquidity problems, with influences in honoring the assumed commitments. In the calculation of this indicator, the borrowed capital comprises both bank loans and finance lease liabilities.
- 3) **Turnover speed for client debit items** expresses company effectiveness in collecting its receivables, respectively the number of days until the date on which debtors pay their liabilities to the company. Considering the dynamics of sales and the specificity of the collection of receivables in the distribution of drugs, we consider that the value of the indicator is normal for the companies of the group, under the given conditions.
- 4) **Turnover speed of liabilities** represents the average period in which suppliers are paid.
- 5) The value of the **No. of days on hand** indicator can be considered that it falls within the specifics of the activity.
- 6) **Turnover speed of fixed assets** expresses the effectiveness of the management of fixed assets, by examining the turnover generated by a certain quantity of fixed assets.
- 7) **Gross profit margin** indicates the profitability of the company. A high margin suggests a good ability to generate profit from sales

The documents can be also obtained in written form /on a durable support, upon request, at the office of the Company from Deva, no. 2 Nicolae Balcescu Blvd. and additional information can be obtained at the telephone number: +40 254 223 260, contact person: Florin CADIA, or at the e-mail address: investor@remedia.ro.

Chairman of the Board of Administrators,

„TARUS” – Valentin Norbert TARUS e.U.