To: *Bursa de Valori București S.A.*

Autoritatea de Supraveghere Financiară

CURRENT REPORT 33/2026

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook.

Date of report	**27.08.2026**
Name of the Company	**ROCA INDUSTRY HOLDINGROCK1 S.A.**
Registered Office	**89–97 Grigore Alexandrescu Street, Metropolis Center – Alpha Building, 7th Floor, District 1, Bucharest, Romania**
Phone	**+40 31 860 21 01**
Email	**investors@rocaindustry.ro**
Website	**www.rocaindustry.ro**
Registration nr. with Trade Registry	**J2021016918408**
Fiscal Code	**RO 44987869**
Subscribed and paid share capital	**248,672,220 lei**
Total number of shares	**248,672,220**
Symbol traded instruments	**ROC1**
Market where securities are traded	**BSE Regulated Market, Standard Category**

Important events to be reported: H1 2026 Financial Report

The management of ROCA Industry HOLDINGROCK1 S.A. (hereinafter referred to as the "Company" or "ROCA Industry") informs the market about the availability of the H1 2026 Financial Report. The financial results are available on the Company's website, in the "Investors" / "Financial Reports" section, as well as on the issuer's profile on the Bucharest Stock Exchange website, www.bvb.ro, ticker symbol: ROC1, and are also attached to this current report.

Ioan-Adrian Bindea, CEO of ROCA Industry:

"The six-month results confirm the continuation of the growth trajectory that began in the first quarter of the year. Consolidated EBITDA reached RON 43.1 million, up 85.4% compared to H1 2025, while net profit reached RON 4.2 million. In a challenging macroeconomic environment, reaching in the first six months the EBITDA level recorded for the full year 2025 confirms the effectiveness of the measures implemented and the holding's ability to support the growth and profitability of its portfolio companies. We remain focused on operational strengthening, developing sales channels and expanding into new markets, with the objective of building a sustainable long-term growth platform."

ROCA Industry's consolidated performance (IFRS):

In the first six months of 2026, **revenue increased by 26.8%** compared to H1 2025, reaching RON 391.9 mn, generated exclusively by the holding's operating companies, confirming the impact of the operational efficiency measures and investment projects implemented in 2025. The growth was mainly supported by the performance of ELECTROPLAST and BICO, with the latter showing an accelerated recovery following the implementation of the program to reorganize operations across its production centers, scheduled for completion in October and December 2026, respectively.

Consolidated EBITDA amounted to RON 43.1 mn (an EBITDA margin of 11.0% of revenue), compared to RON 23.3 mn in H1 2025 (an EBITDA margin of 7.5% of revenue), reaching the EBITDA level recorded for the entire year 2025. All operating companies contributed positively to this result, which also includes the impact of ROCA Industry, a company that, due to its nature as a holding company, does not generate operating revenue. Excluding the impact of ROCA Industry, consolidated EBITDA in H1 2026 amounted to RON 45.9 mn (versus RON 27.2 mn in H1 2025), with Group companies recording EBITDA margins ranging from 8.2% (DIAL) to 18.3% (BICO Group), demonstrating their ability to deliver performance through their own measures in the context of H1 2026.

In addition, **depreciation and amortization expenses** (RON 16.1 mn, +3.7% vs. H1 2025, reflecting investments made to expand production capacity and improve operational efficiency), as well as **financial expenses** (RON 22.6 mn, +25.6% vs. H1 2025, mainly due to financing costs related to new loans contracted by ROCA Industry from its majority shareholder, Fortalis Holding – formerly Roca Investments, as well as interest related to the outstanding amount payable to the founder of Workshop Doors for the 30% stake in the share capital) resulted in a **net profit of RON 4.2 mn** (compared to a net loss of RON 10.2 mn recorded in the first six months of 2025).

ROCA Industry's individual performance (IFRS):

ROCA Industry, as a holding company, continues to generate revenue primarily from dividends and interest related to loans granted to its portfolio companies.

In H1 2026, the Company recorded **financial income** of RON 2.2 mn, consisting exclusively of interest income.

Operating expenses amounted to RON 2.8 mn (vs. RON 4.0 mn in H1 2025) and include ongoing operating costs, personnel expenses, management fees and consulting services. The favorable evolution of operating expenses reflects the cost discipline adopted by management as a prudent measure in the current context.

Financial expenses increased threefold compared to H1 2025, mainly driven by financing costs related to new loans contracted from Fortalis Holding (formerly Roca Investments), as well as interest related to the outstanding amount payable to the founder of Workshop Doors for the 30% stake in the share capital.

ROCA Management SRL, through Rudolf-Paul Vizental

President of the Board of Directors