To: *Bursa de Valori București S.A.*

Autoritatea de Supraveghere Financiară

CURRENT REPORT 45/2026

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook.

Date of report	**23.11.2026**
Name of the Company	**ROCA INDUSTRY HOLDINGROCK1 S.A.**
Registered Office	**89–97 Grigore Alexandrescu Street, Metropolis Center – Alpha Building, 7th Floor, District 1, Bucharest, Romania**
Phone	**+40 733 038 776**
Email	**investors@rocaindustry.ro**
Website	**www.rocaindustry.ro**
Registration nr. with Trade Registry	**J2021016918408**
Fiscal Code	**RO 44987869**
Subscribed and paid share capital	**248,672,220 lei**
Total number of shares	**248,672,220**
Symbol traded instruments	**ROC1**
Market where securities are traded	**BSE Regulated Market, Standard Category**

Important events to be reported: Q3 2026 Financial Report

The management of ROCA Industry HOLDINGROCK1 S.A. (hereinafter referred to as the "Company" or "ROCA Industry") informs the market about the availability of the Q3 2026 Financial Report. The financial results are available on the Company's website, in the "Investors" / "Financial Reports" section, as well as on the issuer's profile on the Bucharest Stock Exchange website, www.bvb.ro, ticker symbol: ROC1, and are also attached to this current report.

Ioan-Adrian Bindea, CEO of ROCA Industry:

"The results for the first nine months show that the investments and operational transformations within our companies are beginning to be reflected increasingly clearly in financial performance. EBITDA growth, at a faster pace than revenue growth, is an important indication that the direction we have chosen is delivering results. Our priority remains strengthening profitability, maintaining discipline in capital allocation and developing our companies in markets where we can build sustainable competitive advantages. We are focused not only on growth, but also on translating it into value for shareholders."

ROCA Industry's consolidated performance (IFRS):

In the first nine months of 2026, **revenues increased by 24.7%** compared to 9M 2025, reaching RON 615.5 mn, generated exclusively by the holding's productive companies, confirming the correct trajectory of commercial and marketing activity in parallel with the results of investment projects implemented in 2025.

The growth was mainly supported by the performance of ELECTROPLAST, EVOLOR, and BICO, the latter showing an accelerated recovery in the context of implementing the activity realignment program between production centers.

EBITDA at the consolidated level was RON 66.5 mn (EBITDA margin of 10.8% of turnover), compared to a level of RON 42.1 mn as of 9M 2025 (EBITDA margin of 8.5% of turnover), even exceeding the EBITDA value recorded for the entire year 2025. All productive companies contributed positively to this value, which also includes the impact of ROCA Industry, a company which, by its nature as a holding company, has no operating revenues. Excluding the impact of ROCA Industry, consolidated EBITDA in 9M 2026 reached a level of RON 70.5 mn (versus RON 48.7 mn in 9M 2025), with Group companies achieving EBITDA margins between 6.6% (DIAL) and 17.3% (BICO Group), demonstrating the companies' ability to generate operational performance.

After including **depreciation and amortization expenses** (RON 24.1 mn, +2.3% vs 9M 2025, due to investments made to expand production capacity and improve operational efficiency), and **financial expenses** (RON 32.1 mn, +34.1% vs 9M 2025), mainly due to financing costs related to new loans contracted by ROCA Industry from its majority shareholder, Fortalis Holding - formerly Roca Investments, as well as interest on the remaining payment to the founder of Workshop Doors for the 30% share capital package) resulted in **a net profit of RON 8.6 mn**(compared to the loss incurred in the 9 months of 2025 amounting to RON 6.1 mn).

ROCA Industry's individual performance (IFRS):

ROCA Industry, as a holding company, continues to earn income mainly from dividends and interest related to loans granted to owned companies.

In 9M 2026, the company recorded financial revenues of RON 3.2 mn, 65.9% less compared to 9M 2025, the difference representing dividends amounting to RON 6.2 mn recorded during 2025. The financial revenues for the analyzed period consist exclusively of interest on loans granted by ROCA Industry to its subsidiaries.

Operating expenses, of RON 4.4 mn (vs. RON 6.8 mn in 9M 2025), include current operating costs, personnel expenses, management fees, and consulting services. The favorable variation in operating expenses reflects the discipline in the cost reduction process assumed by management as a precautionary measure in the current context and announced as early as 1 year ago.

Financial expenses recorded an increase of RON 3.3 mn compared to the previous period, mainly determined by the cost of financing related to new loans contracted from Fortalis Holding (formerly Roca Investments), as well as the interest on the remaining amount to be paid to the founder of Workshop Doors for the 30% share capital package.

ROCA Management SRL, through Rudolf-Paul Vizental

President of the Board of Directors