Str. Transilvaniei, nr.132, Cod postal 120012, Buzau | Cod fiscal: RO1158050 | Nr.inregistrare la Registrul Comertului : J1991000083106
Capital social subscris si varsat : 52.824.419,20 lei | Actiuni emise : 528.244.192 | Actiunile societatii sunt listate pe Bursa de Valori Bucuresti, simbol ROCE | Tel: +40(0)238711155 | Fax: +40(0)238710697 | E-mail: office@romcarbon.com | Website: www.romcarbon.com

No.962/06.11.2026

CURRENT REPORT

According to:A.S.F. Regulation no.5/2018 on issuers of financial instruments and market operations;Law no.24/2017 on issuers of financial instruments and market operations;Law No.31/1990, companies, republished with subsequent amendments;Articles of Association of ROMCARBON S.A.

Date of report:**06.11.2026**
Name of Issuer: ROMCARBON S.A.
Headquarters: 132, Transilvaniei street, Buzau, Buzau County
Phone number: 0238/711 155/Fax number:0238/710 697
Single registration code: RO 1158050
Number of Trade Registry: J1991000083106
Subscribed and paid up capital: 52.824.419,20 lei
Regulated market where the issued securities are traded: BVB Standard Category

Event to be reported: Completion of the implementation of the project "ESTABLISHMENT OF A RECYCLING AND RECOVERY UNIT FOR PLASTIC MATERIALS WASTE"

ROMCARBON S.A. ("the company") informs its shareholders and investors that it has completed the implementation of the project "ESTABLISHMENT OF A RECYCLING AND RECOVERY UNIT FOR PLASTIC MATERIALS WASTE", project that was approved for funding under the framework Component 3: Waste Management; Priority I.1.D: Construction of waste recycling facilities to meet the recycling targets set out in the Circular Economy Package; Program: National Recovery and Resilience Plan (NRRP), and submitted to the funding authority all the evidentiary documents and all reimbursement requests.

The project "ESTABLISHMENT OF A RECYCLING AND RECOVERY UNIT FOR PLASTIC MATERIALS WASTE" with an initial estimated total value of 72,029,224.72 lei (including VAT) (Current Report no. 346/14.04.2025), out of which an initial non-repayable grant of 35,186,043.20 lei and an initial estimated company contribution of 36,843,181.52 lei (of which 13,385,818.38 lei represents ineligible expenses, including VAT), is identified, as of the date of this report, following the completion of its implementation, by the following financial indicators: a total implemented value of 54,778,562.12 lei (excluding VAT), resulting from the completion of public procurement procedures, out of which a non-repayable grant of 28,277,774.55 lei and a company contribution, sourced from both internal and external resources, of 26,500,787.56 lei (of which 5,469,027.06 lei represents incurred ineligible expenses, excluding VAT).

The project "ESTABLISHMENT OF A RECYCLING AND RECOVERY UNIT FOR PLASTIC MATERIALS WASTE" aims to align the company's activities with national and European policies and strategies regarding waste management and the transition toward a circular economy. The National Waste Management Strategy 2014–2020 and the National Waste Management Plan (NWMP) outline clear measures for waste reduction at the source, as well as for the reuse, recycling, and recovery of waste, with the goal of minimizing environmental impact and conserving natural resources.

Thus, the products manufactured following the implementation of the project include: polypropylene bags (known on the market as "woven plastic bags") and polyethylene products (bags and packaging films) with a high content of recycled material. To produce these items, state-of-the-art technologies have been acquired; these will enable the manufacturing of polyethylene bags and packaging films containing up to 100% recycled material, as well as polypropylene bags containing up to 50% recycled material. This ensures compliance with the requirements of Regulation (EU) 2025/40 on packaging and packaging waste (the PPWR), which mandates that, by 2030 at the latest, all plastic packaging placed on the market must contain a minimum of 35% recycled material—with the exception of packaging used in direct contact with food, for which the minimum recycled content is 10%.

The project included the modernization of a production hall, as well as the installation of new renewable energy production capacity via photovoltaic panels, which contributes to ensuring the sustainability of the company's operations.

With great respect,
Chairman of the Board of Directors
and
General Manager
Huang Liang Neng