To: *Bursa de Valori București S.A.*
Autoritatea de Supraveghere Financiară

CURRENT REPORT 27/2026

Pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 on issuers and operations with securities, as subsequently amended and supplemented and the provisions of Article 99 of the Bucharest Stock Exchange Code, Title II, Issuers and Financial Instruments.

Date of report	**17.07.2026**
Name of the Company	**Simtel Team S.A.**
Registered Office	**Bucharest, District 6, 319L Splaiul Independentei, Bruxelles Office Building B**
Email	**investors@simtel.ro**
Phone	**+40 754 908 742**
Website	**www.simtel.ro/investitori**
Registration nr. with Trade Registry	**J2010000564406**
Fiscal Code	**RO 26414626**
Subscribed and paid share capital	**1,628,346.20 lei**
Total number of shares	**8,141,731**
Symbol	**SMTL**
Market where securities are traded	**Bucharest Stock Exchange, Main Segment, Standard Category**

Important events to be reported: Phased transfer of an interest in ANT Power Energy S.R.L.

The management of Simtel Team S.A. (hereinafter referred to as the "Company" or the "Group") informs the shareholders and investors regarding the signing, on June 29, 2026, of an agreement with Mr. Adrian-Nicolae Tița, an existing shareholder of ANT Power Energy S.R.L. ("ANT Power"), concerning the phased transfer of a 14% equity interest in ANT Power. The transaction was ratified by the Company's Board of Directors on 16.07.2026. The total consideration amounts to RON 3,992,956.94 and was determined based on a valuation report prepared by an independent valuer.

The transfer is structured in five stages, scheduled to be completed by June 2030, with the possibility of earlier completion subject to the payment of the corresponding instalments. In the first stage, effective as of the signing date of the agreement, a 3% equity interest is transferred for a consideration of RON 855,633.63, reducing the Company's holding from 51% to 48%. The remaining 11% is scheduled to be transferred subsequently in three instalments of 3% each and a final instalment of 2%, resulting in the Company's ownership interest in ANT Power being reduced to 37% upon completion of the entire transaction.

The transaction is part of the Group's strategy of developing its portfolio companies through entrepreneurial partnerships and the active involvement of management teams in creating long-term value. By increasing the shareholding of an existing shareholder who is directly involved in the development of ANT Power, the Group aims to strengthen this model and create a framework that supports ANT Power's accelerated growth and the capitalization of existing market opportunities. The Group will continue to hold a significant equity interest in ANT Power and will maintain its existing commercial relationship with the company.

Following the transfer of the first tranche and the decrease of the Company's shareholding to 48%, ANT Power will no longer be fully consolidated in the Group's financial statements starting with July 2026. Accordingly, the remaining investment will be accounted for using the equity method, in accordance with IAS 28, instead of the full consolidation method previously applied under IFRS 10. Based on the Group's budget for the 2026 financial year, this change in the consolidation method is estimated to have an impact of approximately -0.62% on consolidated revenue, -2.35% on consolidated EBITDA and -5% on consolidated net profit, before the recognition of the non-recurring accounting effect related to the transaction.

At the same time, a simulation prepared by the Company's finance department indicates an estimated non-recurring accounting gain of approximately RON 11.5 million, generated mainly by the fair value remeasurement of the 48% interest retained by the Company and the recognition of the accounting effects arising from the deconsolidation of ANT Power. This non-recurring accounting gain is expected to be recognized in the second quarter of 2026. The final amount will be determined upon completion of the accounting calculations performed as part of the financial closing process for the second quarter.

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Chairman of the Board of Directors