CURRENT REPORT
In compliance with Law no. 24/2017 regarding Issuers of Financial Instruments and Market Operations and A.S.F. Regulation no. 5/2018

Report date: **November 2nd, 2026**
Company name: **SOCIETATEA NAȚIONALĂ DE GAZE NATURALE ROMGAZ SA**
Address: **Medias, 4 Constantin I. Motaş Square, Sibiu County - Romania, 551130**
Phone/fax no: **004-0374-401020 / 004-0269-846901**
Fiscal Code: **RO14056826**
LEI Code: **2549009R7KJ38D9RW354**
Trade Register registration number: **J2001000392326**
Subscribed and paid in share capital: **RON 3,854,224,000**
Regulated market where the issued securities are traded: **Bucharest Stock Exchange (BVB:** SNG, SNG29E and SNG31E**), Luxemburg Stock Exchange (LuxSE:** XS2914558593 and XS3221850228**)**

Significant event to be reported:

- **Approval of the updated Base Prospectus related to the Euro Medium Term Notes Programme**

In the implementation of the provisions of Articles 1 - 5 of S.N.G.N. ROMGAZ S.A. Extraordinary General Meeting of Shareholders' Decision no. 10 of July 1, 2024, the Board of Directors of SNGN ROMGAZ SA approved, on October 30, 2026:

- the update of the Base Prospectus related to the Euro Medium Term Notes Programme of SNGN ROMGAZ SA ("**EMTN Programme**") and
- submission of the updated Base Prospectus of the EMTN Programme for approval with the Commission de Surveillance du Secteur Financier of Luxembourg ("**CSSF**") as competent authority according to Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 *on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market, and repealing Directive 2003/71/EC*.

The updated Base Prospectus of the EMTN Programme was approved by the CSSF on October 30, 2026.

The updated Base Prospectus of the EMTN Programme is available for consultation on the Company's website, link: https://www.romgaz.ro/en/debt-ratings .

Chief Executive Officer,	**Deputy Chief Executive Officer,**	**Chief Financial Officer,**
Răzvan POPESCU	**Aristotel Marius JUDE**	**Gabriela TRÂNBIŢAŞ**