



Current report in compliance with art. 234 paragraph (1) letter b) of the ASF Regulation no. 5/2018 regarding the issuers of financial instruments and market operations.

Reporting date: 06.10.2026.

Name of the issuing entity: Societatea Nationala NUCLEARELECTRICA S.A.

Registered office: 48, Iancu de Hunedoara Av, District 1, Bucharest

Phone/fax number: 021-203.82.00 / 021 – 316.94.00

Sole Registration Code with the Trade Register Office: 10874881

Order number: J1998007403409

Subscribed and paid share capital: 3.016.438.940 lei

Regulated market on which the issued securities are traded: Bucharest Stock Exchange

**To: Bucharest Stock Exchange Financial
Supervisory Authority**

Important event to be reported: The amendment of the agenda of the Ordinary and Extraordinary General Meeting of SNN shareholders convened for 29.10.2026/30.10.2026

Societatea Nationala Nuclearelectrica S.A. (“SNN”) hereby informs its shareholders and investors that, on 06.10.2026, pursuant to the provisions of Article 105, paragraphs (5¹) and (5²) of Law 24/2017 on issuers of financial instruments and market operations, as subsequently amended and supplemented, the Board of Directors of Societatea Națională Nuclearelectrica S.A. has decided to amend the agenda of the Ordinary and Extraordinary General Meeting of SNN Shareholders convened for **29.10.2026/30.10.2026** as follows:

I. The agenda of the Ordinary General Meeting of Shareholders shall be supplemented with item 8 as follows:

1. Approval of the revised Income and Expenditure Budget (BVC) of S.N. “Nuclearelectrica” S.A. for the year 2026.

II. The agenda of the Extraordinary General Meeting of Shareholders shall be supplemented with items 2 and 3, as follows:

1. Approval of:

- a) the contracting**, by SNN, as borrower, of a cumulative loan of 800 million from the European Investment Bank (“EIB”), as lender, to finance the “Refurbishment of Unit 1 at Cernavoda NPP” Project (the Project), under the terms detailed in the Note relating to this item presented to the shareholders;
- b) the conclusion/signing**, by SNN, as borrower, of the Financing Agreements totaling 800 million EUR (the EIB financing will be structured into two financing agreements, each amounting to 400 million, to be signed successively – estimated to be the first in 2026 and the second in early 2027 (hereinafter referred to as “EIB Financing Agreements”) with the European Investment Bank, as lender, to finance the project “Refurbishment of Unit 1 at Cernavoda NPP”, under the terms detailed in the Note relating to this item presented to the shareholders;
- c) authorizing** the Board of Directors of SNN to approve, in the name and on behalf of SNN, the final form of the Financing Agreements referred to in the preceding item, which are currently being negotiated with the European Investment Bank, as well as any amendments to the Financing

Societatea Nationala NUCLEARELECTRICA S.A.

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Registration Code at the Trade Register Office (URC) 10874881, Fiscal Registration Code (CIF) RO10874881,
IBAN code RO94 RNCB 0072 0497 1852 0001 opened at BCR 1st District Branch;

Paid and subscribed capital: 3.016.438.940 lei.

office@nuclearelectrica.ro, www.nuclearelectrica.ro

Agreements during their term, with the exception of amendments relating to the principal lending terms, namely: the loan amount, fees, debt rescheduling and the term;

- d) authorizing** the Chief Executive Officer and the Chief Financial Officer of SNN (or their authorized agents) to sign, in the name and on behalf of SNN, the Financing Agreement(s) with the European Investment Bank, as well as to complete all formalities and sign all documents necessary for the entry into force of the aforementioned financing agreements (in the form to be approved by the SNN Board of Directors following the GMS to approve the financing), as well as: (A) any addenda to the aforementioned Financing Agreement(s); and (B) any other documents, agreements or notices relating to the EIB Financing Agreements and any transaction, instrument or document connected with, or necessary or useful for, the performance of the EIB Financing Agreements;
- e) authorizing** the Chief Executive Officer and the Chief Financial Officer of SNN (or their authorized representatives) to determine, on the date of each drawdown under the credit facility, the type of interest rate (fixed or variable) and the level of interest applicable to that drawdown, in accordance with the provisions of the financing agreement and the offer submitted by the bank, the Chief Executive Officer and the Chief Financial Officer (or their authorized representatives) being authorized to sign any documents necessary for the implementation of these options; and
- f) the authorizations** and powers of attorney granted in accordance with this resolution shall remain valid until the date on which the Company fulfils all its obligations arising from the EIB Financing Agreements.

2. Approval of:

- (i) **the proposed** Shareholders' Agreement to be concluded between SNN and the Romanian State, through the Ministry of Energy, which will govern the rights and obligations of SNN and the Romanian State as shareholders of Energonuclear S.A. (EN), in the form and content set out in Annex 1 to the Note relating to this item and presented to the shareholders,
- (ii) **authorizing** the Chief Executive Officer of SNN to arrange and implement, within the limits provided for by law, any subsequent amendments to the Shareholders' Agreement,
- (iii) **authorizing** the Chief Executive Officer of SNN to sign the EN Shareholders' Agreement and any document relating to those approved in the points above"

The materials related to the completed agenda will be published on the company's website on 15.10.2026, starting at 18:00.

Mihai Gioara
Chief Executive Officer

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