

In compliance with Law no. 24/2017 on issuers of financial instruments and market operations and Financial Supervisory Authority Regulation no. 5/2018 on issuers of financial instruments and market operations

Date of report: **March 17, 2026**

Name of issuer: **OMV Petrom S.A. ("OMV Petrom")**

Headquarters: **Bucharest, 22 Coralilor Street, District 1, („Petrom City")**

Telephone/fax number: **+40 372 161930/ +40 372 868518**

Sole registration number at the Trade Register Office: **1590082**

Fiscal attribute: **RO**

Trade Register Number: **J1997008302407**

Share capital: **6,231,166,705.80 RON**

Regulated market on which the issued securities are traded: **Bucharest Stock Exchange**

## **Significant event to be reported:**

### **Executive Board's final proposal regarding base dividend distribution for the financial year 2025 and the distribution of special dividend**

In accordance with the legal and statutory provisions, it is under the Executive Board's duty to make recommendations to the shareholders regarding the distribution of profits.

In line with the current Dividend Policy, OMV Petrom S.A. is committed to deliver a competitive shareholder return throughout the business cycle, including paying a **progressive base dividend**, in line with financial performance and investment needs, considering the long-term financial health of the Company. In a favorable market environment and at management discretion, special dividends may also be distributed, provided that the Company's investment plans are funded.

The Company **maintains the target to increase its base dividend per share by 5% - 10% per annum by 2030** and to **distribute total dividends (base and special) between 40 - 70% of the operating cash flow each year by 2030**. On average for 2022-2030, total dividends are expected to account for approximately 50% of the operating cash flows.

Based on the results for the year ended December 31<sup>st</sup>, 2025 and on the strong balance sheet with a net cash position, **the Executive Board of OMV Petrom S.A. proposed a total gross dividend per share of RON 0.0578/share for the 2025 financial year**, split as follows:

- RON 0.0466 as base dividend per share, implying a 5% yoy increase, within the 5 - 10% yoy growth mentioned in the guidance;
- RON 0.0112 as special dividend per share, implying a 44% yoy decrease,

maintaining its initial dividend proposal, announced on February 4, 2026.

The final proposal for the total dividend per share of RON 0.0578 represents a decrease by 10.2% yoy and results in a payout ratio of 40% of operating cash flow (using the 2025 operating cash flow of OMV Petrom Group) and a dividend yield of 5.8% (using OMV Petrom closing share price as of December 30, 2025 of RON 0.995).

The above final dividend proposal complies with the current dividend policy and the dividend guidance as published on the OMV Petrom S.A.'s corporate website and was approved by the Supervisory Board on March 17, 2026 and will be submitted for approval to the Ordinary General Meeting of Shareholders convened on April 28/29, 2026.

The proposed **Record Date**, which serves to the identification of the shareholders who are to benefit from dividends is **May 15, 2026**, the proposed **Ex-dividend Date** is **May 14, 2026**, while the proposed **Payment Date** is **June 8, 2026**.

More details regarding the proposed payment conditions and methods are included in the documents and informing materials related to this item on the agenda of the Ordinary General Meeting of Shareholders.

**Christina Verchere**  
Chief Executive Officer  
President of the Executive Board

**Alina Popa**  
Chief Financial Officer  
Member of the Executive Board