SUMMARY OF ECONOMIC-FINANCIAL INDICATORS REGARDING FINANCIAL RESULTS ACCORDING TO THE F.S.A. REGULATION NO.5/2018 FOR THE THIRD QUARTER OF 2026

ISSUING COMPANY	: SOCEP SA
REGISTERED OFFICE	: CONSTANŢA, PORT PREMISES Dana 34
PHONE/FAX	: 0241/693856; 0241/693759
UNIQUE REGISTRATION CODE	: RO 1870767
NO. ORDER in REG.COM.	: J 1991000643131
TRADING MARKET	: B.V.B. Cat.Standard, simbol SOCP
SHARE CAPITAL	: 63,972,750.40 lei divided into 639,727,504 dematerialized registered shares with a nominal value of 0.10 lei/share;

I. 1. ACTIVITY OF SOCEP S.A.

OVERVIEW

The reporting concerns SOCEP S.A.

a) CORE ACTIVITY

Socep S.A.'s main activity is the provision of port services, namely: loading, unloading, storage, shipment of general cargo, bulk cargo, containers, and other operations related to maritime transport, carried out in the Port of Constanta. These services are defined as "handling" and have the CAEN code "5224".

b) DATE OF ESTABLISHMENT OF THE COMPANY

SOCEP SA was established as a joint-stock company with Romanian legal personality, based on a functional terminal specialized in operating containers and raw materials for the metallurgical industry.

On 01.02.1991, based on Government Decision no. 19/1991, which divided the former port operation enterprise of the Ministry of Transport, several commercial companies with fully state share capital emerged, including SOCEP SA.

In 1996, SOCEP SA was fully privatized, 60% through the mass privatization program (coupons granted free to Romanian citizens) and 40% through the purchase of state shares by the Employees' Association. It was dissolved, with the shares being distributed nominally to the association's members.

Since 2005, the company has been listed on the Bucharest Stock Exchange.

I.2. ECONOMIC AND FINANCIAL SITUATION

Management evaluates performance based on the gross result, reported as of 30.09.2025 and 30.09.2026:

a) Main balance sheet items:

	INDICATORS	U.M.	01.01.2026	30.09.2026
	I. TOTAL ACTIVE	**law**	**814.477.639**	**760.036.188**
1.1.	*Fixed assets*	”	706.348.214	655.857.140
1.2.	*Stocks*	”	1.883.150	2.132.983
1.3.	*Customers and other receivables*	”	30.737.498	39.248.047
1.4.	*Government subsidies*	”	9.452.077	0
1.5.	*Current corporate tax claims and deferred tax assets*	”	8.686.792	770.690
1.6.	*Advance expenses*	”	501.131	1.153.759
1.7.	*Cash and cash equivalents*	”	56.868.778	60.873.571
	II. TOTAL LIABILITIES	**law**	**814.477.639**	**760.036.188**
2.1.	*Equity*	”	429.034.830	427.305.203
2.2.	*Suppliers and other liabilities*	”	92.510.336	52.635.318
2.3.	*Leasing liabilities related to usage rights*	”	166.382.845	166.811.654
2.4.	*Liabilities regarding deferred corporate tax and current corporate tax*	”	16.218.266	21.321.103
2.5.	*Long-term loans (including interest)*	”	62.011.745	47.292.135
2.6.	*Government subsidies*	”	44.869.006	44.089.858
2.7.	*Provisions*	”	3.400.489	526.886
2.8.	*Advance income*	”	50.123	54.031

b) Profit and loss account

	INDICATORS	U.M.	30.09.2025	30.09.2026
I.	TURNOVER	law	167.008.981	167.785.698
II.	TOTAL REVENUES	”	177.638.345	187.647.313
III.	TOTAL EXPENSES	”	105.739.552	125.015.732
IV.	GROSS PROFIT	”	71.898.794	62.631.581

Among the assets accounting for at least 10% of total assets are construction (28%), installations, machinery (29%), assets related to the right of use (19%), and as expense elements with at least 20% of net sales (turnover), personnel expenses (27%) and depreciation and depreciation expenses (20%) are included.

c) Cash flows

Cash flow	Q3 2026
I. Net cash from operating activity	79.101.390
II. Net cash from investment activity	6.230.665
III. Net cash from financing activity	-81.280.726
IV. Change in cash and cash equivalents (I+II+III)	4.051.329
V. Impact of exchange rate variation	-46.537
VI. Cash and cash equivalents at the beginning of the financial year	56.868.779
VII. Cash and cash equivalents as of 30.09	60.873.571

During the third quarter, the company distributed dividends amounting to 60,325,629 lei

I.3. CHANGES AFFECTING CAPITAL AND MANAGEMENT OF THE COMMERCIAL COMPANY

During the reference period, no cases of inability to meet financial obligations to creditors or employees were recorded.

I.4 FINANCIAL AND EFFICIENCY INDICATORS

CALCULATION METHOD	RESULTS	
	30.09.2025	30.09.2026
Current assets/Current liabilities	1,47	1,22
Borrowed capital ---------- x 100 Equity	56,81%	57,94%
Borrowed capital ---------- x 100 Capital employed	36,23%	36,68%
Average customer balance ---------- x 270 Turnover	44,51	58,49
Turnover/Fixed assets	0,25	0,26

Interim financial statements have not been audited.

The report for the third quarter of 2026 is available starting with November 27th 2026, as follows:

- in electronic format on the company's website, under the heading "Investor Relations - BVB Reports – Quarterly" http://www.socep.ro/rapoarte-bvb.htm
- can be accessed at the link below.

https://www.socep.ro/raportari

GENERAL MANAGER,
DORINEL CAZACU

DIRECTOR ECONOMIC,
CRISTIAN MIHAI UDUDEC