

CURRENT REPORT in accordance with Law 24/2017 on issuers and market operations and FSA Regulation no. 5/2018 on issuers and market operations

Date: 03.07.2026

BANCA TRANSILVANIA S.A. CLUJ-NAPOCA

Headquarters:	Cluj-Napoca, Calea Dorobantilor nr. 30-36
Telephone/fax number:	0264/407150/407179
Registry of Commerce registration number:	J1993004155124
Individual identification number:	5022670
Subscribed and paid-up capital:	RON 10,903,222,250
Legal Stock Market:	Bucharest Stock Exchange

1. Important events to report:

- a) Change of control of the issuer – not applicable.
- b) Acquisition or substantial transaction of assets – not applicable.
- c) Insolvency/juridical reorganisation/bankruptcy procedure – not applicable.
- d) Transactions of the type listed in art. 82 of Law no. 24/2017 – not applicable.
- e) Other events:**

Banca Transilvania (**the “Issuer”, the “Bank”**) hereby notifies the bondholders of the TLV32 bond issue with a total nominal value of 1,500,000,000 RON, consisting of 2,500 bonds with a nominal value of 600,000 RON each, maturing on July 3, 2032, with an annual interest rate of 8.875% (**“the Issuance”**) regarding the following:

- Point 18(vi) of the Final Terms for the Issuance (*Fixed Coupon Amount up to (and including) the First Reset Date*) shall be read as indicating the correct amount of **53,250 RON** per Calculation Amount.
- The payment of the first coupon for the first interest period (July 3, 2025 – July 3, 2026) will be made during the day of July 3, 2026, in the amount of

53,250 RON per Calculation Amount, to bondholders registered on the reference date of June 12, 2026.

Furthermore, the Issuer hereby notifies that the interest rate for the next interest period (July 3, 2026 – July 3, 2027), calculated in accordance with the Prospectus, is 8.875% per year. The coupon payment for this period will be made on the due date specified in the issuance documentation or, if that date is not a business day, on the following business day, in accordance with the provisions of the Prospectus.

CHIEF EXECUTIVE OFFICER
ÖMER TETIK

CHIEF GOVERNANCE OFFICER
IOANA OLANESCU