INFORMATION DOCUMENT FOR SHAREHOLDERS REGARDING THE GRANTING OR ALLOCATION OF FREE SHARES (DRAWN UP PURSUANT TO ARTICLE 1(5)(G) OF REGULATION (EU) NO 2017/1129)

1. Individuals responsible for the procedure

1.1. *Name and position of the individuals and/or name and registered office of the companies responsible for the information included in the information document.*

BANCA TRANSILVANIA S.A., having its registered office in Cluj-Napoca, no. 30-36, Calea Dorobantilor, registered at the Cluj Trade Registry Office with the number J1993004155124, Tax Identification Number 5022670, duly represented by Ömer Tetik – Chief Executive Officer and Ioana Olănescu – Chief Governance Officer

BT CAPITAL PARTNERS S.A. having its registered office in Cluj-Napoca, Bd. 21 Decembrie 1989, no. 77, The Office building, C–D, 2nd Floor, registered with the Cluj Trade Register Office under number J1994003156125, Tax Identification Number 6838953, duly represented by Daniela Secară –Chief Executive Officer and Mihai Milchis - Deputy Chief Executive Officer

1.2. *Statements made by the individuals mentioned under 1.1, by which they declare that, to their knowledge, the information in the presentation document is true to reality.*

Upon verification of this prospectus, BANCA TRANSILVANIA S.A., represented by Ömer Tetik - Chief Executive Officer and Ioana Olănescu - Chief Governance Officer, assumes the responsibility for its content and hereby confirms that all the information provided is real and without omissions or false statements which might significantly affect the content of the document.

BT CAPITAL PARTNERS S.A., represented by Daniela Secară - CEO and Mihai Milchiş - Deputy CEO, declares that, to its knowledge, the information provided in the document is real and without omissions, which might significantly affect the content of the document.

2. General information about the issuer

2.1. Name, registered office, tax identification number and company registration number with the

Capitalul social: 19.478.220,65 lei
C.U.I.: RO 6838953
Nr. de ordine in Registrul Comertului: J1994003156125
Cont: RO48BTRL01301202925689XX Banca Transilvania Cluj
Registru ASF: PJR01SSIF/120022/20.04.2006
Decizia CNVM: 2330/22.07.2003

Trade Register Office.

Name of the issuer:	**Banca Transilvania S.A.**
Registered office:	**Calea Dorobantilor Nr. 30 -36** **Cluj-Napoca, Romania**
Company registration:	**registered with the Trade Register Office attached to Cluj Tribunal under number J1993004155124, tax identification number 5022670.**

2.2. Share capital:

- **Value of the subscribed, paid-up capital:** **RON 10,903,222,250**
- **Number of shares issued** **1,090,322,225 shares**
- **Nominal value of a share** **RON 10**

3. Information concerning the free shares granted to the company's shareholders

3.1. Decisions regarding the increase in the share capital which imply the offer of free shares to the existing shareholders.

The Extraordinary General Meeting of Shareholders, through the decision of April 28, 2026, decided to increase the share capital with the amount of RON 1,572,644,250, by issuing 157,264,425 new shares, at a nominal value of RON 10/share, as well as the setting of a price of RON 0 for the compensation of the share fractions resulting from the application of the algorithm and the rounding of the results, according to the legal provisions. The increase in the share capital will be carried out through the capitalization of reserves from the net profit of the year 2025, in amount of RON 1,572,644,250 by issuing a number of 157,264,425 shares, with a nominal value of RON 10/share in the benefit of the shareholders registered with the Shareholding Register held by the Central Depository at the registration date established by the GSM (July 17th, 2026).

Each shareholder registered at the registration date, 17th of July 2026, will receive, free of charge, for each 100 shares owned, a total number of shares, calculated by the following formula 100x(157,264,425/1,090,322,225).

3.2. The registration date as established by the GMS/BoD, as applicable, for the identification of the shareholders who benefit from the granting or allocation of free shares.

The registration date as approved by the EGMS for the identification of the shareholders is 17th of July 2026.

3.3. Description of the share capital increase:

- the reason of the share capital increase;
- the value and the source of the share capital increase;
- the number of shares issued for the share capital increase.

The funds obtained from the increase of the share capital shall be used to sustain the current activity of the company.

The Extraordinary General Meeting of Shareholders, through the decision of April 28th, 2026, decided to increase the share capital of Banca Transilvania with the amount of RON 1,572,644,250, from RON 10,903,222,250 to RON 12,475,866,500, by issuing 157,264,425 new shares, at a nominal value of RON 10/share. The increase will be realized by incorporating the reserves from the net profit of the year 2025, amounting RON 1,572,644,250, by issuing a number of 157,264,425 shares, with a nominal value of RON 10/share, to the benefit of the registered shareholders in the Shareholders' Register held by the Central Depository at the registration date established by the GMS (July 17th, 2026).

3.4. Description of the type and class of the securities granted or allocated. The number of free shares allocated for each share owned.

The securities offered are dematerialized nominal shares. Each shareholder registered at the registration date, July 17th, 2026, will receive, free of charge, for each 100 shares owned, a total number of shares, calculated by the following formula 100x(157,264,425/1,090,322,225).

3.5. The value of the increased share capital

The value of the increased share capital is RON 12,475,866,500.

3.6. The intermediary which helped the issuer with the preparation of the presentation document.

Intermediary's name:	**BT Capital Partners S.A.**
Address:	**Bd. 21 Decembrie 1989, no. 77, The Office building, C–D, 2nd Floor, Cluj-Napoca**
Company registration:	**registered with the Trade Register Office attached to Cluj Tribunal under number J1994003156125, tax identification number 6838953.**

3.7. Other information deemed important by the issuer or by the F.S.A.

According to Article 1 (5) (g) of Regulation (EU) No. 2017/112, the preparation and publication of a prospectus is not mandatory for shares offered, allocated, or to be allocated free of charge to existing shareholders and dividends paid in the form of shares of the same class as the shares for which the dividends are paid, provided that such shares are of the same class as the shares already admitted to trading on the same regulated market and that a document containing information on the number and nature of the shares, as well as the reasons and details of the offer or allotment, is made available.

ISSUER	**INTERMEDIARY**
BANCA TRANSILVANIA S.A.	**BT CAPITAL PARTNERS S.A.**
CHIEF EXECUTIVE OFFICER	**CHIEF EXECUTIVE OFFICER**
Ömer Tetik	**Daniela Secară**
CHIEF GOVERNANCE OFFICER	**DEPUTY CHIEF EXECUTIVE OFFICER**
Ioana Olănescu	**Mihai Milchiş**