



**To: Bucharest Stock Exchange
Financial Supervisory Authority
Financial Instruments and Investments Sector**

**CURRENT REPORT
According to Law no. 24/2017 and F.S.A. Regulation no. 5/2018
Report date: 14.04.2026**

Transilvania Investments Alliance S.A.
Headquarters: 2, Nicolae Iorga Street, Brasov 500057
Telephone: +40 268 415529, 416171; Fax: +40 268 473215, 473216
Tax registration code: RO3047687
Order number in the Trade Register: J1992003306085
LEI Code (Legal Entity Identifier): 254900E2IL36VM93H128
Subscribed and paid-in share capital: RON 212,644,000
Regulated market on which the issued securities are traded: B.S.E., Premium Category (Symbol: TRANSI)

Important event to be reported: Supplementation of the OGMS agenda

The Company's Executive Board, gathered in the meeting of **09.04.2026**, decided to supplement the agenda of the **Ordinary General Meeting of Shareholders**, as follows:

**The Executive Board
of Transilvania Investments Alliance S.A.,**

headquartered in Brasov, 2 Nicolae Iorga Street, Braşov County (hereinafter referred to as "*the Company's headquarters*"), registered with the Trade Register Office attached to the Braşov Tribunal under no. J1992003306085, with Fiscal Registration Code RO3047687 (hereinafter referred to as "*the Company*"), under art. 117¹ of Law 31/1990, art. 105 of Law 24/2017 and the F.S.A. Regulation 5/2018, hereby supplements the agenda of the Ordinary General Meeting of Shareholders, convened on April 29(30), 2026 according to the convening notice published in the Official Gazette of Romania, Part IV no. 1873/27.03.2026, the national newspapers "Bursa" and "Curierul Naţional" on 27.03.2026 and in the local newspaper "Transilvania Expres" on 27.03.2025 and on the Company's website www.transilvaniainvestments.ro.

The supplementation of the agenda of the Ordinary General Meeting of Shareholders is presented under items 14 and 15 of the supplemented and renumbered agenda published below.

The Ordinary General Meeting of Shareholders, convened on 29/30.04.2026, 10:00 a.m., which will be held in Brasov, 27 Eroilor Boulevard, at the Aro Palace Hotel – the Europe Hall, and to which the shareholders registered in the Shareholder Register at the end of **17.04.2026**, set as the reference day, have the right to attend and vote, will have the following **supplemented agenda**:

1. Approval of the election of the meeting secretariat comprising two members, namely Mrs. Mihaela Susan and Mrs. Adriana Păduraru, shareholders whose identification data is available at the Company's headquarters, responsible for verifying shareholders' attendance, fulfilment of the formalities required by the law and the Articles of Incorporation for carrying out the general meeting, counting the votes cast during the general meeting and drafting the meeting minutes.
2. Approval of the Financial Report for the year 2025, composed of the audited Annual financial statements, the Annual Report of the Executive Board, the Remuneration Report, the Activity of the Supervisory Board and the Financial Auditor's Report.
3. Approval of the distribution of the net profit recorded in the financial year 2025 and setting of the gross dividend per share at RON 0.0165/share, in accordance with the information presented in the information material related to this item on the OGMS agenda.
4. Approval of the liability discharge of the Supervisory Board members (Patrițiu Abrudan, Marius-Petre Nicoară, Cosmin-Vasile Turcu, Horia-Cătălin Bozgan, Adriana Tiron-Tudor) for the activity performed in the financial year 2025, corresponding to the term of office held by each of them.
5. Approval of the free allocation of 3,000,000 shares to the Supervisory Board, representing the variable remuneration for the year 2024 (approved through the EGMS Resolution no. 1/28.04.2025), in accordance with the information presented in the information material related to this item on the OGMS agenda.
6. Approval of the liability discharge of the Executive Board members (Marius-Adrian Moldovan, Răzvan-Legian Raț, Stela Corpacian) for the activity performed in the financial year 2025, corresponding to the term of office held by each of them.
7. Approval of the achievement of the performance indicators for the year 2025, in accordance with the information presented in the information material related to this item on the OGMS agenda.
8. Approval of the variable remuneration for 2025 for the Executive Board members, within the limits approved by the general meeting of shareholders, through the Remuneration Policy and the 2025 Stock Option Plan program, in accordance with the information presented in the information material related to this item on the OGMS agenda.
9. Approval of the empowerment of the Executive Board to carry out the annual performance assessment of the persons holding key functions, namely the compliance officer and the risk manager, and to establish their variable remuneration for 2025.
10. Approval of the release of the shares corresponding to the matured deferred instalments afferent to the Stock Option Plan programs for 2021, 2022, 2023 and 2024, for the Supervisory Board members who are discharged of liability, the Executive Board members who are discharged of liability and the persons holding key functions, in compliance with the regulatory framework, in accordance with the information presented in the information material related to this item on the OGMS agenda.
11. Approval of the Revenue and Expenditure Budget for the financial year 2026, in accordance with the information presented in the information material related to this item on the OGMS agenda.
12. Approval of the Remuneration Policy of Transilvania Investments Alliance.
13. Approval of the empowerment of the Company's Executive Board to adopt and implement any decision and to perform all the necessary, useful and/or appropriate legal acts and facts for the fulfilment of the OGMS resolution.
14. Approval of the establishment of an Evaluation Committee, consisting of the authorized member of the Supervisory Board and the Executive Board members, with the purpose of taking all necessary and useful measures, including but not limited to setting the procedures for the management of the process of assessing the adequacy of the candidates for the vacant Supervisory Board positions, for their

approval by the General Meeting of Shareholders that will be subsequently convened for this purpose, in accordance with the information presented in the information material related to this item on the OGMS agenda.

15. Approval of the empowerment of the Evaluation Committee to carry out any appropriate legal facts and acts, necessary or useful to achieve the purpose for which it was established, for the authorization by the F.S.A. of the Supervisory Board members thus elected.
16. Approval of the date of **19.10.2026** as the *record date (ex-date 16.10.2026)*, in accordance with the applicable legal provisions, for the identification of the shareholders who are subjected to the effects of the OGMS resolutions and approval of the date of **29.10.2026** as the *payment date*.
17. Authorization of Mr. Marius-Adrian Moldovan, Executive President, to sign the Resolution of the Ordinary General Meeting of Shareholders and to fulfil the formalities for the registration and publication thereof.

The OGMS ballot paper form and the special power of attorney form, the OGMS draft resolution and the information material regarding item 14 on the supplemented agenda will be available starting with 16.04.2026, on the Company's website www.transilvaniainvestments.ro, under the "OGMS April 2026" section, and at the Company's headquarters.

The other provisions regarding the organizing and conducting of the OGMS, included in the initial convening notice, remain unchanged.

Marius-Adrian Moldovan
Executive President

Dragoş-Ionuţ Bosînceanu
Compliance Officer