

NOTICE**Regarding publication of UniCredit Bank S.A half-yearly financial information at
30.06.2026**

UniCredit Bank S.A. inform the UCB27, UCB28, UCB29, UCB31 bond owners that it published the financial results at 30 of June 2026:

- Interim Report for 30 June 2026 in accordance with FSA Regulation no. 5/2018
- Unaudited Interim Condensed Consolidated and Separate Financial Statements for the period ended at 30 June 2026.

The documents have been published on our website, under "About Us" section, at the following address:

https://www.unicredit.ro/en/institutional/the-bank/financial-reports.html#financialstatements_1

Details regarding bond issues are presented on the Bucharest Stock Exchange website:

<https://www.bvb.ro/FinancialInstruments/Details/FinancialInstrumentsDetails.aspx?s=UCB27>

<https://www.bvb.ro/FinancialInstruments/Details/FinancialInstrumentsDetails.aspx?s=UCB28>

<https://www.bvb.ro/FinancialInstruments/Details/FinancialInstrumentsDetails.aspx?s=UCB29>

<https://www.bvb.ro/FinancialInstruments/Details/FinancialInstrumentsDetails.aspx?s=UCB29>

Identity & Communication Department:

Anca Ungureanu

Identity&Communication Director

Anca.ungureanu@unicredit.ro

Issuing Entity Name:

UNICREDIT BANK S.A.

Head Office Address:

Blvd. Expozitiei nr. 1F, Bucuresti, 012101

Sole Fiscal Code:

RO361536

Trade Register Registration Number:

J40/7706/1991

Sharecapital Subscribed and Paid:

589,955,162.70 RON